



Date of Completion	Delivery Method (Select Code from table at end)	Sponsor's Name	Title of Program or University/Course Title	A&A (minimum 20% of Required Hours if Practice Area is Audit/Attest)	Consulting (CONS)	Tax	Management (MGMT)	Specialized Knowledge (SK)	Personal Development (PD) (max of 20 hours allowed)	ETHICS (No requirement for 2017)	Total Hours for Each Reported Course / Program
Subtotal (Delivery Method Type Codes 1, 2, 3, 4) by Subject Type											
Delivery Method Type Code 5 - Completion of credentialing exam(s) -- <b>Annual limit of 20 hours</b>											
	5										
	5										
Subtotal (Delivery Method Type Code 5) by Subject Type											
Delivery Method Type Code 6 - Teacher, Speaker, Lecturer, etc. -- <b>Annual limit of 20 hours</b>											
	6										
	6										
Subtotal (Delivery Method Type Code 6) by Subject Type											
Delivery Method Type Code 7 - Published Materials, Books, etc. -- <b>Annual limit of 10 hours</b>											
	7										
	7										
Subtotal (Delivery Method Type Code 7) by Subject Type											
Delivery Method Type Code 8 - University or College Courses taken -- Each semester college credit equals 15 CPE hours											
	8										
	8										
	8										
Subtotal (Delivery Method Type Code 8) by Subject Type											
<b>Totals by Subject Type</b>											

**Delivery Method:**  
1 = Group programs including those sponsored by universities and CPE credit for reviewers  
2 = Formal firm education programs  
3 = Individual study (self-study- formal programs (MUST have third party sponsors/developers)  
4 = Types not cited in the other categories  
5 = Completion of certain credentialing exams -- **annual limit of 20 hours**  
6 = Teacher, Speaker, Lecturer - **annual limit of 20 hours**  
7 = Published Materials, Books, etc. (MUST BE PREVIOUSLY SUBMITTED) -- **annual limit of 10 hrs**  
8 = University or College Courses

**Subject Type:**  
A&A = Accounting and Auditing  
CONS = Consulting  
Tax = Taxation  
Mgmt = Management  
SK = Specialized Knowledge and applications  
PD = Personal development  
Ethics = CPE directly related to Ethics