| Instructions under "Forms & Links" at www.cpaboard.state.la.us MAIL TO: State Board of CPA   |   |                                | s of Louisiana,               | 601 Poydras St  | treet, Suite 17   | 770, New Orleans   | s, LA 70130  |                      |                                  |   |   |  |
|--|---|--------------------------------|-------------------------------|---|---|--|--|----------------------|----------------------------------|---|---|--|
| Licensee Name  | :   |                                | Certificate #                 |   |   |  |  |                      |                                  |   |   |  |
| Practice Area:   |   |                                |                               |   |   |  |  |                      | nuary 31, 2020                   |   |   |  |
| IF hours were required to be reported for 2018, enter number reported here:  |   |                                |                               |   |   |  |  | Total Reported       |                                  |   |   |  |
| (reported hours for 2018 must be 0 or greater than 19.5)   |   |                                |                               |   |   |  | State Board of CPAs of Louisiana  2019 CPE Summary  (ONLY REPORT HOURS EARNED IN 2019) |                      |                                  |   |   |  |
| Calculation of required hours to report for 2019:  |   |                                |                               |   |   |  |  |                      |                                  |   |   | Hours  |
| MINIMUM REQ  |   |                                |                               |   |   |  |  |                      |                                  |   |   |  |
| (larger of 20 hou  | urs or 80 hours   | minus hours reported for 201   | ·                             |   |   |  |  |                      |                                  |   |   |  |
|  |   |                                | Reported Hours:               |   |   |  |  |                      |                                  | <u> </u>  | Haves   |  |
|  |   |                                |                               |   |   |  |  |                      |                                  | Hours Earned  | Hours<br>Allowed  |  |
| December of manager  | una halauu I a  | anding the fallowing           |                               |   |   |  | ng & Account   |                      |                                  |   |   |  |
| By my signati  | are below, i c  | onfirm the following:          |                               |   |   | Consulting Hours  Tax Hours                              |  |                      |                                  |   |   |  |
|  |   | s contributed to my profession | nal competence and is rel     | evant to services rendered  |   | Management Hours   |  |                      |                                  |   |   |  |
| or I plan to offer   |   | ie and correct                 |                               |   |   | Specialized Knowledge Hours  Personal Developement Hours |  |                      |                                  |   |   |  |
| <ul><li>2. The reponses herein are true and correct.</li><li>3. If selected for audit by the State Board of CPAs of Louisiana, I will make available supporting documentation.</li></ul> |   |                                |                               |   |   | Professional Ethics Hours                                |  |                      |                                  |   |   |  |
| J. II Selected IO  | addit by the c  | state board of CFAs of Louisi  | aria, i wiii iriake avaliable | supporting documentation.   |   |  |  |                      |                                  |   |   |  |
| ORIGINAL   |   |                                |                               |   |   |  |  |                      |                                  | nn (1 hour = 50 n   |   |  |
| Signature required:  | Date  |                                |                               | Row should equal the total hours earned in the session listed.  Round partial hours DOWN to the nearest .5 Hr |   |  |  |                      |                                  |   |   |  |
| Date of<br>Completion  | Delivery<br>Method<br>(Select Code<br>from table at<br>end) | Sponsor's Name                 | Title of Program or           | University/Course Title   | A&A<br>(minimum 8<br>hours if<br>Practice Area<br>is<br>Audit/Attest) | Consulting (CONS)  | Tax  | Management<br>(MGMT) | Specialized<br>Knowledge<br>(SK) | Personal<br>Development<br>(PD)<br>(max of 20<br>hours allowed) | ETHICS<br>(NOTE:<br>There is NO<br>Ethics<br>requirement<br>for 2019) | Total Hours for<br>Each Reported<br>Course / Progran |
| Delivery Metho   | d Type Codes 1  | , 2, 3, 4 (See table below)    |                               |   |   |  |  |                      |                                  |   |   |  |
|  |   |                                |                               |   |   |  |  |                      |                                  |   |   |  |
|  |   |                                |                               |   |   |  |  |                      |                                  |   |   |  |
|  |   |                                |                               |   |   |  |  |                      |                                  |   |   |  |
|  |   |                                |                               |   |   |  |  |                      |                                  |   |   |  |
|  | _   |                                |                               |   |   |  |  |                      |                                  |   |   |  |
|  | -   |                                |                               |   |   |  |  |                      |                                  |   |   |  |
|  |   |                                |                               |   |   |  |  |                      |                                  |   |   |  |
|  |   |                                |                               |   |   |  |  |                      |                                  |   |   |  |
|  |   |                                |                               |   |   |  |  |                      |                                  |   |   |  |
|  |   |                                |                               |   |   |  |  |                      |                                  |   |   |  |
|  |   |                                |                               |   |   |  |  |                      |                                  |   |   |  |

| Date of<br>Completion | Delivery<br>Method<br>(Select Code<br>from table at<br>end) | Sponsor's Name                  | Title of Program or University/Course Title       | A&A<br>(minimum 8<br>hours if<br>Practice Area<br>is<br>Audit/Attest) | Consulting<br>(CONS) | Tax | Management<br>(MGMT) | Specialized<br>Knowledge<br>(SK) | Personal<br>Development<br>(PD)<br>(max of 20<br>hours allowed) | ETHICS<br>(NOTE:<br>There is a 3<br>hour<br>requirement<br>for 2018) | Total Hours for<br>Each Reported<br>Course / Program |
|-----------------------|---|---------------------------------|---|---|----------------------|-----|----------------------|----------------------------------|---|--|--|
|                       |   |                                 |   |   |                      |     |                      |                                  |   |  |  |
|                       |   |                                 |   |   |                      |     |                      |                                  |   |  |  |
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|                       |   |                                 |   |   |                      |     |                      |                                  |   |  |  |
|                       |   |                                 |   |   |                      |     |                      |                                  |   |  |  |
|                       |   |                                 |   |   |                      |     |                      |                                  |   |  |  |
|                       |   |                                 |   |   |                      |     |                      |                                  |   |  |  |
|                       |   |                                 |   |   |                      |     |                      |                                  |   |  |  |
|                       |   |                                 |   |   |                      |     |                      |                                  |   |  |  |
|                       |   |                                 |   |   |                      |     |                      |                                  |   |  |  |
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|                       |   |                                 |   |   |                      |     |                      |                                  |   |  |  |
|                       |   |                                 |   |   |                      |     |                      |                                  |   |  |  |
|                       |   |                                 |   |   |                      |     |                      |                                  |   |  |  |
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|                       |   |                                 |   |   |                      |     |                      |                                  |   |  |  |
|                       |   | Subtotal (Delive                | ery Method Type Codes 1, 2, 3, 4) by Subject Type |   |                      |     |                      |                                  |   |  |  |
| Delivery Metho        |   | Completion of credentialing exa | am(s) Annual limit of 20 hours                    |   |                      |     | 1                    |                                  | 1   |  |  |
|                       | 5<br>5  |                                 |   |   |                      |     |                      |                                  |   |  |  |
|                       | , ,   | Subtot                          | al (Delivery Method Type Code 5) by Subject Type  |   |                      | 1   |                      |                                  |   |  |  |
| Delivery Metho        | d Type Code 6 -   | Teacher, Speaker, Lecturer, et- | c Annual limit of 20 hours                        |   |                      |     |                      |                                  |   |  |  |
|                       | 6   |                                 |   |   |                      |     |                      |                                  |   |  |  |
|                       | 6   |                                 |   |   |                      |     |                      |                                  |   |  |  |
|                       | Subtotal (Delivery Method Type Code 6) by Subject Type      |                                 |   |   |                      |     |                      |                                  |   |  |  |
| Delivery Metho        | d Type Code 7 -   | Published Materials, Books, etc | c Annual limit of 10 hours                        |   |                      |     |                      |                                  |   |  |  |
|                       | 7   |                                 |   |   |                      |     |                      |                                  |   |  |  |
|                       |   | Subtot                          | al (Delivery Method Type Code 7) by Subject Type  |   |                      |     |                      |                                  |   |  |  |

| Date of<br>Completion  | Delivery<br>Method<br>(Select Code<br>from table at<br>end) | Sponsor's Name                  | Title of Program or University/Course Title | A&A<br>(minimum 8<br>hours if<br>Practice Area<br>is<br>Audit/Attest) | Consulting (CONS) | Tax | Management<br>(MGMT) | Specialized<br>Knowledge<br>(SK) | Personal<br>Development<br>(PD)<br>(max of 20<br>hours allowed) | ETHICS<br>(NOTE:<br>There is a 3<br>hour<br>requirement<br>for 2018) | Total Hours for<br>Each Reported<br>Course / Program |
|------------------------|---|---------------------------------|---|---|-------------------|-----|----------------------|----------------------------------|---|--|--|
| Delivery Metho         | d Type Code 8 -   | University or College Courses t |   |   |                   |     |                      |                                  |   |  |  |
|                        | 8   |                                 |   |   |                   |     |                      |                                  |   |  |  |
|                        | 8   |                                 |   |   |                   |     |                      |                                  |   |  |  |
|                        | 8   |                                 |   |   |                   |     |                      |                                  |   |  |  |
|                        |   | Subtot                          |   |   |                   |     |                      |                                  |   |  |  |
| Totals by Subject Type |   |                                 |   |   |                   |     |                      |                                  |   |  |  |

## Delivery Method:

- 1 = Group programs including those sponsored by universities and CPE credit for reviewers
- 2 = Formal firm education programs
- 3 = Individual study (self-study formal programs (MUST have third party sponsors/developers))
- 4 = Types not cited in the other categories
- 7 = 1 year need in the date of adaptives
  5 = Completion of certain credentialing exams -- annual limit of 20 hours
  6 = Teacher, Speaker, Lecturer annual limit of 20 hours
- 7 = Published Materials, Books, etc. (MUST BE PREVIOUSLY SUBMITTED) -- annual limit of 10 hrs
- 8 = University or College Courses

## Subject Type:

A&A = Accounting and Auditing

CONS = Consulting

Tax = Taxation

Mgmt = Management

SK = Specialized Knowledge and applications

PD = Personal development

Ethics = CPE directly related to Ethics