

## Minutes

### STATE BOARD OF CERTIFIED PUBLIC ACCOUNTANTS OF LOUISIANA

601 Poydras Street, Suite 1770  
New Orleans, Louisiana 70130

**April 21, 2022**

The regular meeting of the State Board of Certified Public Accountants of Louisiana was called to order by Chair Mrs. Hutchinson on Thursday, April 21, 2022, in the offices of the Board at 601 Poydras Street, Suite 1770, New Orleans, Louisiana.

The purposes of the meeting were to review information and statistics concerning the CPA Examination, review information concerning reinstatement of Certificates, consider applications for certification, consider Firm Permit applications and related issues, consider executive session matters, and to transact any other business that requires the Board's attention.

The following Members were present:

Lynn V. Hutchinson, CPA	-	Chair
Letti Lowe-Ardoin, CPA	-	Treasurer <sup>1</sup>
Michael D. Bergeron, CPA	-	Secretary
Sue S. Alizadeh, CPA	-	Member
Grady R. Hazel, CPA	-	Member
Nicholas J. Langley, CPA	-	Member

The following Member was absent:

Desireé Honoré Thomas, CPA	-	Member
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Also present were:

Staff:	Lisa A. Benefield	-	Executive Director
	Caren Singleton	-	Deputy Director
	John Morgan	-	Director of Compliance
Guests:	Ronald A. Gitz, II, CPA	-	CEO/Executive Director, LCPA

The meeting was called to order by Chair Mrs. Hutchinson at 9:04 a.m. on Thursday, April 21, 2022, upon motion by Mrs. Alizadeh, seconded by Mr. Bergeron and unanimously adopted.

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<sup>1</sup> Mrs. Lowe-Ardoin arrived at 1:57 p.m.

**I. CHAIR'S REPORT**

**A. Personnel**

1. The vacant Compliance Investigator 2 position was expanded to a Career Progression Group (CPG) 1-3 and was re-posted with Civil Service from February 9, 2022 through March 28, 2022. Interviews were held and an offer of employment was accepted by Rachel Jefferson. Ms. Jefferson will begin employment as the Board's Compliance Investigator 1 on May 9, 2022.
2. The State Civil Service Director approved the reappointment of Darla Saux to the unclassified Consultant position until April 5, 2023.
3. Michael K. Roussell, a temporary employee with Westaff, voluntarily ended his assignment on January 31, 2022. Janet Karen Watts, also a temporary employee with Westaff, worked in the Board office from February 7, 2022 to April 1, 2022.
4. Jerroll Arana, the graduate student who requested to complete an 8-week unpaid internship with the Board, was approved for an alternate assignment but expressed his gratitude to the Board for their consideration.

**B. Equipment Purchase**

Board staff recently received new printers on February 8, 2022. Seven Hewlett Packard Color Laser Jet Pro MFP M479fdw @ \$592.29 each (\$4,146.03), HP Care Pack 3 Year Warranty (\$1,647.73), and Electronic HP Care Pack Installation Service (\$1,043.00) were purchased from Staples Advantage.

The purchase was made to replace printers purchased in June 1998 and June 2001.

**C. Reminder - Financial Disclosure Statements – Due On or Before May 15, 2022**

Board Members were reminded that the "Tier 2.1 Personal Financial Disclosure Statement" must be filed with the State Ethics Board by each individual Board member on or before May 15, 2022.

**D. Reminder – Governmental Ethics Requirement for Public Servants**

All Board Members (and staff) were reminded to complete one hour of education and training on the Louisiana Code of Governmental Ethics for 2022. This is an annual requirement. The course must be completed prior to December 31, 2022.

**E. Reminder – One Hour of Sexual Harassment Training Requirement for Public Servants**

All Board Members (and staff) were reminded to complete a minimum of one hour of education and training on sexual harassment no later than December 31, 2022. This is an annual requirement. The course is available through the Department of Civil Service.

Additionally, Act 270 of the 2018 Legislative Session requires one (1) additional hour of training for Supervisors. This training is provided by Civil Service through the Comprehensive Public Training Program (CPTP).

**F. COVID-19 Update**

As of March 21, 2022, the City of New Orleans lifted the indoor mask mandate and the requirement to provide proof of COVID 19 vaccination or recent negative COVID test to enter certain establishments.

**II. APPROVAL OF MINUTES**

The regular and executive session minutes for the January 2022 Board Meeting were previously sent to Board members for review.

By motion of Mr. Bergeron, seconded by Mrs. Alizadeh and unanimously adopted, the Board approved the January 2022 regular and executive session minutes as drafted.

Mrs. Lowe-Ardoin was absent for this vote.

**III. TREASURER'S REPORT**

**A. Financial Statements**

Financial statements for the period ended March 31, 2022 were presented for the Board's review.

**Upon motion by Mr. Bergeron, seconded by Mrs. Alizadeh the Board unanimously agreed to defer the vote on the financial reports until after lunch, pending updates to include the amended budget approved at the January 2022 Board Meeting.**

After lunch the Treasurer's report as updated with the amended budget was reviewed and discussed.

By motion of Mr. Bergeron, seconded by Mr. Langley, the Board approved the Treasurer's report.

Mrs. Lowe-Ardoin was absent for this vote.

**B. Updated Cash Management Policy**

The updated Cash Management Policy was provided for the Board's review.

Upon motion by Mr. Bergeron, seconded by Mr. Langley and unanimously adopted, the Board approved the updated Cash Management Policy.

Mrs. Lowe-Ardoin was absent for this vote.

**IV. DEATHS AND RESIGNATIONS****A. Deaths (8: 2 Active; 5 Inactive; 1 Retired)**

<b>Name</b>	<b>Certificate No.</b>	<b>Year Issued</b>	<b>Certification Status</b>
Ellis R. Bordelon	10029	1975	Active
Gregory L. Cannella	24670	2002	Active
David R. Hoffman	13730	1979	Inactive
JoAllen Hundley	1076	1951	Inactive
Sarah Elizabeth McDonald	28397	2017	Inactive
Harold Carl Smolinski	17790	1985	Inactive
William Thomas Sharkey	18939	1987	Inactive
Felton Wayne Barlow	1739	1961	Retired

A moment of silence was requested in memory of the above.

**B. Resignations (14: 4 Active; 8 Inactive; 2 Retired)**

<b>Name</b>	<b>Certificate No.</b>	<b>Year Issued</b>	<b>Certification Status</b>
Nicholas A. Crefasi	21564	1993	Active
Paul Matthew Fink	22800	1999	Active
Norman Overbeck Loeske, Jr.	20284	1990	Active
Ricky Luong Tiet	28151	2016	Active
Alexander J. Chan	26833	2012	Inactive
Linda R. Freasier	10378	1975	Inactive
J. Randolph German	8813	1974	Inactive
Thomas Kwok-Hung Ng	16579	1983	Inactive
Tonia Wannette Rudison	21932	1994	Inactive
Curtis Joseph Schexnayder	3850	1966	Inactive
Jacqueline Bollich Smith	18575	1987	Inactive
David Dodd Stephenson	15589	1981	Inactive
Jerry Grafton Richardson	7659	1972	Retired
Suzanne Barrett Worley	15890	1982	Retired

**V. CERTIFICATE, INACTIVE & RETIRED STATUS EXPIRATIONS & REINSTATEMENTS**

**A. Expirations Due to Non-Renewal (507) Total: (198) Active; (278) Inactive (31) Retired**

The Executive Director informed the Board that the following persons failed to renew their CPA Certificates, CPA Inactive, or Retired Status registration for 2022, and accordingly, were notified by mail on March 2, 2022 (Active by certified mail, Inactive by first class mail) that their CPA Certificates, or CPA Inactive, or Retired Status registration had expired. Their names were removed from the Board's roll of registrants with valid Certificates or Registrations.

<b>Name</b>	<b>Credential Number</b>	<b>Certification Status</b>
Phillip Duane Abshire, Jr.	16911	Active
Gerard Rene Adam	26014	Active
James Elby Allbritton, Jr.	19941	Active
Calvin Clifton Anderson	29295	Active
Chase Garrett Anderson	28679	Active
Katie Gordon Anderson	24873	Active
Eileen Shanklin Andrus	19617	Active
Craig Brian Atkins	21524	Active
Angelique Thibodeaux Barker	18228	Active
Mary Louise Beach	21377	Active
Kathleen Susanne Belgard	21534	Active
Frank Dale Bergeron, Jr.	24166	Active
Noel Benjamin Berthon	26024	Active
Gregory Michael Beyer	25570	Active
Erik John Billet	26897	Active
Ellis Rene Bordelon	10029	Active
Christopher Edward Bowler	22041	Active
Nicholas A. Brasslet	29286	Active
Nancy Lynn Bray	16158	Active
Kennon Supple Breaux	23541	Active
John Joseph Brugier, Jr.	27641	Active
Tammy P. Bufkin	17361	Active
Richard A. Buller	25841	Active
Brian Phillip Burbrink	26779	Active
Catherine Rose Butcher	29098	Active
James Walter Butler	21551	Active
Kimberlee F. Campbell	19970	Active
Tracy DeHart Carmichael	21800	Active
Michael Ray Choate	15315	Active
Kathy Moss Christian	13839	Active
Laura Christopher	28387	Active

Colette Blanchard Cisco	18760	Active
Philip Arthur Clausen	24678	Active
Sherina Rosalie Clavier	24330	Active
Jenny Balmer Clements	26586	Active
Jennifer Harvey Cobian	26587	Active
Allison Hill Cole	27424	Active
Thomas Hardy Cole	17975	Active
Caroline L. Conrad	15794	Active
James Robert Cook, III	27534	Active
Jan Halphen Cowen	13622	Active
Margaret Gilder Cox	25718	Active
Sydney Robert Crawford	17001	Active
Penny Bourgeois Curran	21763	Active
Jeanne Claire Daigle	29329	Active
Sheryl Stephens Dawkins	12638	Active
Mia Marie Dejan	27614	Active
Lewis Joseph Derbes, Jr.	22793	Active
Joseph DiGiovanni, Jr.	15980	Active
Herschel Doy Dugan, Jr.	20685	Active
Gina Marie Dugas	22073	Active
John Greer Duncan	16794	Active
Richard A. Dunkin	22536	Active
Katherine Marie Ebey	26692	Active
Jeanette. Eckert	21813	Active
Moises Guevara Espinal	28949	Active
Lauren Elizabeth Exnicios	27941	Active
Dane P. Falgout	22301	Active
Blair Whitney Fauchaux	26137	Active
Lawrance Gill Fenerty	23240	Active
Torey Lynn Fernandez	28585	Active
Stuart Pierce Fleming	26428	Active
Kimberly Anthony Fontan	28667	Active
Milton Stacy Freiberg, III	27684	Active
Kristie Q. Garner	28236	Active
Bobby Glynn Gill	25430	Active
Mark Ellis Gilliam	17264	Active
David Craig Gilmore	28280	Active
Trevor Paul Gilmore	28312	Active
Virginia Johnson Gleason	24667	Active
Robert Dale Gowan	27664	Active
Ann Prendergast Graves	19592	Active
Karen Kammann Gurnik	25440	Active
Joe Edward Hamilton	10090	Active
Kendell LaTre Harris	29049	Active
A. Anderson Hartiens	10824	Active
Stephen Hamilton Hartman, II	26494	Active
Nathan Wayne Harvey	26559	Active
Leslie Aymond Hatchett	25233	Active

Amber Demette Hawkins	27379	Active
Cynthia Ivers Haynes	17821	Active
Keith J Hemel	27681	Active
Ashley Downhour Hendrix	27833	Active
Radian Lawson Hennigan	18295	Active
Christopher Thomas Hickman	28306	Active
Samantha Frailey Hill	26218	Active
Cathy Paine Hoffmann	23264	Active
Christina Landry Horne	15042	Active
Tam Hotard	26618	Active
William Cordell Huddleston, II	23832	Active
Heather Marie Johns	23818	Active
Celina Janice Johnson	21858	Active
Alexandros Kafkallides	28533	Active
Paul Rudolph Kalman	29263	Active
Brian Thomas Kirk	28704	Active
Kevin Patrick Kitchen	21603	Active
Steven J. Koskie	20268	Active
Ronald Joseph Lacombe	28767	Active
Beauregard R. Landry	27292	Active
Tamera Templet Landry	18312	Active
Alyssa M. Lare	27686	Active
Adam Colomb Lavergne	27957	Active
Jacques Christian LeBlanc	29122	Active
Barry Gerald Lee	22359	Active
Zakkiyya Yaasmeen Lewis	27573	Active
Mistie Michelle Lindsay	23493	Active
Ralph Andre' Litolff, Jr.	22593	Active
JingJia Liu	26973	Active
Sean Patrick Loftus	28160	Active
Allison Winnie Lowe	28757	Active
Patrick F. Lukacs	24237	Active
Dominick Joseph Maiaro	27777	Active
James R. Majors	16561	Active
Micah Gregory Malnar	29143	Active
Heather Reneé Martin	29036	Active
Tamara Arlene Mayo	22604	Active
William Daniel McCaskill	20741	Active
Philippe C. Meraux	29162	Active
Mignon Michaud	19676	Active
Kay Bailey Miller	22745	Active
Gregory Boyd Milton	17488	Active
Chad Norman Moncrief	28772	Active
Caroline Catherine Mouton	27952	Active
Jeffrey David Moyle	25276	Active
Richard Gerard Mueller	15678	Active
Faranak Naghavi	20510	Active
Matthew Ryan Nalls	27204	Active

Arlene Margaret Nesser	15739	Active
Clifton Woodard Newlin	10096	Active
Julie Elizabeth Nolan	23087	Active
John Winfred O'Bryan	4729	Active
Anne Marie Oestrieher	18336	Active
Harihar Ojha	29278	Active
Stephanie Mounger Osborn	29091	Active
Gary Eugene Overton	29040	Active
Dawn G. Oxedine	26052	Active
Elizabeth Brooks Breen	29112	Active
Anastasia Efthymiou Packard	28576	Active
Daniel Minh Tri Packard	27134	Active
Arthur Summers Paine, II	7488	Active
Katherine J. Parker	24059	Active
Marcy Haynes Pepper	27164	Active
Elizabeth M. Peppo	15273	Active
Kenneth Miles Perret	16816	Active
Jerry Steve Perrin, Jr.	25919	Active
Thomas Patrick Pfiffner	28501	Active
Jenny Norton Phillips	27841	Active
Karen Poirrier Pittman	20079	Active
Jennifer Ann Plauche	23520	Active
Thomas Ben Poole, Jr.	29179	Active
Zachary Blakely Prather	27322	Active
Shaun Lee Prestridge	26700	Active
Chad Joseph Primeaux	24714	Active
Daniel Patrick Rash	28398	Active
Linda Ricard	28028	Active
Rachel Marie Roberts	28514	Active
Richard L. Rollins	25273	Active
Jennifer Dale Roycroft	25078	Active
Katelyn Huckaby Sarkies	27607	Active
Ronald J. Savoie	19363	Active
Charles Edward Scarbrough	10842	Active
Steven A. Schmidt	16291	Active
Bonnie Ann Schnadelbach	18365	Active
Shannon Marie Serio	24603	Active
Patrick Nicholas Shepherd	29068	Active
Bradley Glen Simpson	20785	Active
Carole Snodgrass Sinclair	16627	Active
Michael Singletary	28234	Active
Magen Cestia Smith	26230	Active
Joni Snead	13917	Active
James Thomas South	15004	Active
Cody Layne Sparks	27030	Active
Christopher Brian Spraberry	27397	Active
Michael Edward Springer, Jr.	26667	Active
Jennifer Lynn Spurgeon	26743	Active



Anthony J. St. Angelo, Jr.	22652	Active
Brett Williams Stains	25309	Active
Donna Lynne Stockton	21683	Active
Don Gentry Teague	7575	Active
Heather N. Thompson	26365	Active
Robert Willis Thompson	25822	Active
Trevor William Thompson	28620	Active
Kathy Abadie Tolliver	23360	Active
Gregory Paul Toups	24604	Active
Louis Stephen Trocquet	27911	Active
Eugenia Marie Vincent	23366	Active
Chelsie Gautreau Walters	28356	Active
Sharon Easterly Watkins	16357	Active
Sarah Martin Webster	25137	Active
Lindsay Rivet White	29070	Active
Anna Johnson Whittenbarger	27084	Active
Alexandra Lindsay Williams	29255	Active
Eric Charles Williamson	23558	Active
Michael Thomas Wilt	23734	Active
Benjamin Carey Woods	24337	Active
Brenda Gail Young	10375	Active
Toni Millet Zito	19653	Active
Kathleen Hamm Zuniga	22096	Active
Christopher Michael Abide	21295	Inactive
Ahmed M. Abumarzouq	23408	Inactive
Joey Joseph Adams	17198	Inactive
David L. Ahee	19658	Inactive
William Thomas Allen	10458	Inactive
Amy Pelt Alost	22746	Inactive
Jean Pachankis Augustin	17106	Inactive
Cleve S. Banquer	16149	Inactive
Wayne M. Baquet	21305	Inactive
Analida M. Barrera	22033	Inactive
Stephen August Barrios	13643	Inactive
Jerry Joseph Baudin	13694	Inactive
Raymond Charles Beebe	11015	Inactive
Robert L. Belk	18114	Inactive
Franco Richard Bellipanni	18728	Inactive
Vincenzo Charles Bellipanni	18729	Inactive
William Proctor Benjamin	15444	Inactive
Warren C. Ber	1520	Inactive
Bobby Joe Bergeron	22987	Inactive
Janet Rowe Berry	11188	Inactive
S. Ashton Piland Bevinetto	27363	Inactive
Bruce Steven Billeaud	16154	Inactive
Dana Fleming Bird	16454	Inactive
Angela Marlene Bitner	25227	Inactive
Jack Andrew Blanding	27914	Inactive

Thomas Glynn Blazier	14895	Inactive
Iris M. Blundell	21635	Inactive
J. Wesley Bolton	13627	Inactive
Julie C. Bonnette	21316	Inactive
Bobbie W. Bordelon	17811	Inactive
William E. Boston	21092	Inactive
Donna Achord Boulmay	19243	Inactive
Edward J. Bourgeois	14776	Inactive
Wilfred R. Bourne, Jr.	18236	Inactive
John Andrew Bower	22963	Inactive
William Scott Bozzell	18459	Inactive
Jim Eley Brashier	17215	Inactive
Donna Mayeux Breaux	20498	Inactive
Mark A. Brown	23423	Inactive
Caryn Ordoyne Bunn	20516	Inactive
Debbie Whitten Burgess	19210	Inactive
Robert Alexander Burleson	17663	Inactive
Kathleen Jean Burns	18168	Inactive
Phillip Nathan Burns	11982	Inactive
Gregory Francis Bursavich	9443	Inactive
Morris Wayne Burt	18169	Inactive
Brian Edward Buzzetta	23202	Inactive
Richard J. Call, IV	25515	Inactive
Kenneth M. Cancienne	18754	Inactive
Carlette Carrie Cantu	27770	Inactive
Frederick A. Carstens, Jr.	3902	Inactive
M. Jay Carter	9444	Inactive
Mary A. Castille	19488	Inactive
Cherie Pellerin Cazenavette	17064	Inactive
Charles Lee Chance, Jr.	13992	Inactive
Corinna Wu Chang	17669	Inactive
Richard E. Chanove, Jr.	23428	Inactive
Richard A. Cisneros	27876	Inactive
Gerald Joseph Clark	16482	Inactive
Richard Don Clements, Jr.	19975	Inactive
Leland Jay Clise	17671	Inactive
Darlene Lewis Cohen	23797	Inactive
Frances Ann Colvin	19495	Inactive
Joe Christopher Colvin	15974	Inactive
Gerard J. Conard	22525	Inactive
Wendy Catherine Cottrell	27304	Inactive
Katherine P. Crosby	19342	Inactive
Candace Marie Cutbirth	28768	Inactive
Barrett Bond Daly	15224	Inactive
Sandra Hawkins Davis	14254	Inactive
Janet Louise Deal	28566	Inactive
Daniel John Dembinski	18255	Inactive
David Alan Demmon	28703	Inactive

Denny Bartol Dennison	12279	Inactive
Vivianne B. Denu	21129	Inactive
Deborah Courville DeRouen	13576	Inactive
David Paul Deslatte	21347	Inactive
Joseph Gerard DiCarlo	18490	Inactive
Frank DiVittorio	19741	Inactive
Nadine Chol Donner	20426	Inactive
John Bertrand Donnes, III	19266	Inactive
Kathy G. Doyle	17319	Inactive
John Jack Dur	11287	Inactive
Allison Lindsey Durant	22539	Inactive
William Turney Fox Dykes	13655	Inactive
Karen Ernestine Dyson	15515	Inactive
Thomas G. Easterling, Jr.	10038	Inactive
Richard L. Eaton	17029	Inactive
Candace D. Engles	25288	Inactive
Audra Lynn Ewens	23238	Inactive
Donald Weems Fairbanks	21136	Inactive
Dennis J. Famularo	14754	Inactive
Jillian N. Farmer	25818	Inactive
Charles David Fitch	9292	Inactive
Karen Chauvin Fitzsimmons	17692	Inactive
Sylvia Orantes Fradella	22306	Inactive
David Jerome Francis	17277	Inactive
Charles Lawrence Freeland	17429	Inactive
Marty W. French	24621	Inactive
Regina Anne Fritz	24218	Inactive
Mark Gaston Galjour	13855	Inactive
James Timothy Garner	17334	Inactive
Don Gerard Gaudet	14877	Inactive
John Carol Gautreau, II	12672	Inactive
Sheree N. Gay	23548	Inactive
Cassie Nichole Gidman	27771	Inactive
Carla Benoit Gilbert	20650	Inactive
Drew Michael Gillen	21369	Inactive
Barbara Ann Hutson Gonzales	7475	Inactive
Gustavo Gonzalez	4168	Inactive
Steven Anthony Grenier	9293	Inactive
Carolyn Mary Griener	23034	Inactive
Mary Elizabeth Groze	17534	Inactive
Devin Vay Guice	26748	Inactive
Michael Dennis Haddad	18281	Inactive
Mary Pearson Haller	12847	Inactive
Hale Robert Hamilton	16802	Inactive
Carl Lee Hancock	2106	Inactive
Molly McCaa Hanes	16150	Inactive
Stephanie Christine Hankins	26414	Inactive
Jamie Jamar Harmon	28902	Inactive

Sandra Spivey Harrington	15519	Inactive
Elizabeth Colene Haston	11500	Inactive
Virginia Bates Heim	18188	Inactive
Danny Ray Hendricks	10176	Inactive
Lewis Carl Hines	4723	Inactive
Michael Renard Howard	20480	Inactive
JoAllen Hundley	1076	Inactive
André James Huval	27983	Inactive
Evgeni Ivanov	28203	Inactive
Frank Ernest Johnson, Jr.	8769	Inactive
John A. Johnson	21859	Inactive
Mark Allan Johnson	20023	Inactive
Susan Bonin Johnson	17122	Inactive
Neil Richard Juneau	16545	Inactive
Marilyn M. Kaplan	7048	Inactive
Paula Kluchin Keen	17722	Inactive
Milton E. Kelley	8106	Inactive
David Gregory Koch	20720	Inactive
Donna Speyrer La Magna	23183	Inactive
Charlene Fritz LaGrange	21390	Inactive
Dustin James LaLena	27747	Inactive
Christopher Celestin Lapeyrouse	18826	Inactive
Randall F. Larre'	8121	Inactive
Michael Harold Laufer	13869	Inactive
Dennis Patrick Lauscha	23284	Inactive
Margery Minvielle LeBlanc	21632	Inactive
Vincent Price LeBlanc, Jr.	11305	Inactive
Emily Johnson LeBoeuf	25249	Inactive
Brian F. LeBourgeois	20041	Inactive
Robert Perry Leslie	24516	Inactive
Brant Maxwell Linde	27679	Inactive
Joseph Liss	15551	Inactive
Michael Anthony Lloveras	27036	Inactive
LaDonna Staggs Lynch	22183	Inactive
Shelley Ann MacNary	16778	Inactive
David James Manifold	7653	Inactive
Anthony J. Matranga, Jr.	18838	Inactive
Angela Dawn McCray	25603	Inactive
Rex Wampler McDowell	16958	Inactive
Joseph Allen McKeel	18201	Inactive
Linda Ann McNeil	24974	Inactive
Bruce Randall Mehrtens	18848	Inactive
Kevin John Mellor	26608	Inactive
Donald Mark Meltzer	17842	Inactive
Joan L. Meng	17613	Inactive
Orrin Raphael Milbert	26631	Inactive
Frank Robert Miller	6061	Inactive
Lee Ann Mitchell	20062	Inactive

Carlos Alejandro Morales	23505	Inactive
William E. Mote, Jr.	22380	Inactive
Sandra Lynn Mouton	18634	Inactive
Jonte' Miller Murrey	18860	Inactive
Sandra Bradley Nash	19582	Inactive
Jenifer Beaumont Navard	17325	Inactive
Laura Field Nelson	22239	Inactive
Mikel Lee Nesom	10362	Inactive
Lori A. Neupert	20357	Inactive
John Wilson Newman	16425	Inactive
Patrick Joseph Norton	28737	Inactive
Alicia Hart Obermeyer	16772	Inactive
Frederick Raymond Parker	16029	Inactive
Renee' Cagnolatti Parkins	24354	Inactive
Eugene Milton Parrish	5228	Inactive
Blair Simon Parrott, Jr.	16075	Inactive
Pollard Eugene Pender	1412	Inactive
Gary Lane Pesnell	17243	Inactive
Sandra Ezell Pesnell	24238	Inactive
Kathy Wilson Pettis	21915	Inactive
Suzanne Resi Pinac	14197	Inactive
Robert Lane Pittard	19111	Inactive
Kathleen L. Plauche'	18552	Inactive
Elizabeth D'Antoni Porter	18485	Inactive
Chad Michael Prescott	28584	Inactive
Jay J. Rabalais	25679	Inactive
Kenneth Ramnarine	20080	Inactive
Kathleen Carroll Rayhawk	16018	Inactive
Lisa Meeks Reaves	24861	Inactive
Rick Stephen Rees	15070	Inactive
Lynda Lee Regan	21432	Inactive
Philip L. Reiland, Jr.	16037	Inactive
Russell J. Resweber	11126	Inactive
Edrena J. Ritchey	13717	Inactive
Patrick Len Riviere	21434	Inactive
Matthew Scott Robinson	19123	Inactive
Robin Mouton Root	25346	Inactive
Charles M. Roques	11212	Inactive
Linda S. Roth	16625	Inactive
Frank Raymond Russo, Jr.	15286	Inactive
Kenneth Michael Sabathia	16286	Inactive
Anthony Louis Salazer	28999	Inactive
Joseph Anthony Salpietra, Jr.	17434	Inactive
Christopher Daniel Sammons, Jr.	15156	Inactive
Arthur Trent Schelin	18364	Inactive
Carol F. Schowe	23137	Inactive
Cynthia Kay Scott	24116	Inactive
Paul Michael Scott	27606	Inactive

Darcia Studeman Senner	17414	Inactive
Ashley Marie Serpas	27868	Inactive
Randall Keith Serrett	13705	Inactive
Patrick Brian Shelton	23717	Inactive
Gayle Elizabeth Shepherd	16622	Inactive
Heather Hardin Shipley	26964	Inactive
Karin S. Shrader	23532	Inactive
George E. Simmons, Jr.	15586	Inactive
Preston K. Singleton	24367	Inactive
Victor R. Slaven	21448	Inactive
Johnathan Seth Smith	28520	Inactive
Pennie Lee Smith	20924	Inactive
Powell Smith, Jr.	14220	Inactive
Harold Carl Smolinski	17790	Inactive
Sebron Stanton Sneed	16305	Inactive
Robert Leonard Stamey	11737	Inactive
Mary Smith Stebbing	21942	Inactive
Joel Edward Steirman	12912	Inactive
Gladys Renee' Stevenson	18370	Inactive
Mark Edward Stipe	22184	Inactive
Emilio Suarez	26429	Inactive
Kyle Michael Talbot	18083	Inactive
Richard Ford Taylor	16049	Inactive
Robert Daniel Theriot	12913	Inactive
Gary Lynn Thomas	4639	Inactive
Tanya Davis Tingle	21457	Inactive
Susan Savage Tipper	25554	Inactive
Carolyn Dupuis Tolbert	26009	Inactive
Deidre Doucet Toups	21574	Inactive
E. Jessie Travis	20825	Inactive
John Thomas Trisler	23547	Inactive
Charles J. Turpin	26118	Inactive
Douglas Richard Tymkiw	22193	Inactive
J. Tanner Vandevere	28607	Inactive
Bruce Anthony Vantine	16696	Inactive
Franklin Vazquez	27918	Inactive
Amy Vidrine	16354	Inactive
Charla Accardo Wade	24161	Inactive
Michael Felton Wagnon	18403	Inactive
Connie Johnson Walden	17529	Inactive
Ellen M. Walker	19994	Inactive
Frank Louis Walker	16645	Inactive
Robert David Watkins	14757	Inactive
Carla R. Watson	23643	Inactive
Karl David Weisheit	20570	Inactive
Barbara Ann Weiss	19411	Inactive
Michael Robert Welch	18390	Inactive
Christopher L. Wiebelt	17638	Inactive

Lela Lea Wilkes	14245	Inactive
Kurt Robert Wilkin	21975	Inactive
Stephen Michael Wilkinson	16053	Inactive
Steven Jay Willis	14248	Inactive
Susan Marie Winchester	21464	Inactive
Steven L. Windham	20576	Inactive
Michele A. Wink	20156	Inactive
Elizabeth Pushker Wolfson	21163	Inactive
Laddie Warren Woods	6221	Inactive
Nicholas Winnot Woolverton, III	10871	Inactive
Adrian Worries	18111	Inactive
Dillon Wright	25823	Inactive
Ava Sue Yellott	21710	Inactive
Jesse Joseph Armentor	11044	Retired
Esther Reeks Atteberry	8395	Retired
Wendy Farrelly Barrett	21622	Retired
J. Paul Baxter	18726	Retired
Stephen T. Becnel	13567	Retired
Allen Franklin Brown	16162	Retired
Eugene E. Chiarulli, Jr.	11289	Retired
Albert J. Derbes, III	3357	Retired
Miriam Hardy Dyess	17688	Retired
Michael Patrick Glennon	16523	Retired
Edward W. Hay	19776	Retired
Thomas E. Isbell, III	10254	Retired
Michael E. Jones	15652	Retired
Robert Eugene Kelton	2879	Retired
Edward P. Lambert	15692	Retired
Jan Mirambell Macaluso	16558	Retired
Bette Hymel Marks	17072	Retired
Ronald Joseph Marroy	2111	Retired
Donald Richard Moore, Jr.	10326	Retired
Frederick Moser	3912	Retired
Melo B. Nix	17617	Retired
Bryan David Poirrier	15276	Retired
Gregory A. Politz	21429	Retired
Paul R. Radle, Jr.	16599	Retired
John Patrick Rome	17180	Retired
Michael Rene Roux	19609	Retired
James E. Shields, Jr.	20096	Retired
Victor Irving Talbert	6117	Retired
Arlene Casselmann Tucker	19434	Retired
Elizabeth Willis Waterman	15406	Retired
Stewart William Wilson	4235	Retired

**B. Reinstatements of Certificates / Inactive Status That Expired March 2022  
Same Year Reinstatements**

The Executive Director informed the Board the following CPAs and CPA Inactive Status or Retired Registrants with expirations on March 1, 2022, reinstated their CPA Certificates or CPA Inactive or Retired Status registrations as of April 14, 2022. **(177) Total: (92) Active; (76) Inactive; (9) Retired Status**

<b>Name</b>	<b>Credential Number</b>	<b>Certification Status</b>
Phillip Duane Abshire, Jr.	16911	Active
James Elby Allbritton, Jr.	19941	Active
Katie Gordon Anderson	24873	Active
Eileen Shanklin Andrus	19617	Active
Angelique Thibodeaux Barker	18228	Active
Mary Louise Beach	21377	Active
Kathleen Susanne Belgard	21534	Active
Frank Dale Bergeron, Jr.	24166	Active
Erik John Billet	26897	Active
Christopher Edward Bowler	22041	Active
Nicholas A. Brasset	29286	Active
Nancy Lynn Bray	16158	Active
Kennon Supple Breaux	23541	Active
John Joseph Brugier Jr	27641	Active
Brian Phillip Burbrink	26779	Active
Catherine Rose Butcher	29098	Active
James Walter Butler	21551	Active
Tracy DeHart Carmichael	21800	Active
Michael Ray Choate	15315	Active
Kathy Moss Christian	13839	Active
Colette Blanchard Cisco	18760	Active
Sherina Rosalie Clavier	24330	Active
Jenny Balmer Clements	26586	Active
Jennifer Harvey Cobian	26587	Active
James Robert Cook III	27534	Active
Margaret Gilder Cox	25718	Active
Jeanne Claire Daigle	29329	Active
Mia Marie Dejan	27614	Active
Lewis Joseph Derbes, Jr.	22793	Active
Katherine Marie Ebey	26692	Active
Dane P. Falgout	22301	Active
Kimberly Anthony Fontan	S28667	Active
Milton Stacy Freiberg, III	27684	Active
Mark Ellis Gilliam	17264	Active
Robert Dale Gowan	27664	Active
Ann Prendergast Graves	19592	Active
Karen Kammann Gurnik	B25440	Active
Joe Edward Hamilton	10090	Active



Stephen Hamilton Hartman II	26494	Active
Nathan Wayne Harvey	26559	Active
Amber Demette Hawkins	27379	Active
Cynthia Ivers Haynes	B17821	Active
Keith J Hemel	27681	Active
Ashley Downhour Hendrix	27833	Active
Radian Lawson Hennigan	18295	Active
Christopher Thomas Hickman	28306	Active
Samantha Frailey Hill	26218	Active
Christina Landry Horne	15042	Active
William Cordell Huddleston, II	23832	Active
Heather Marie Johns	23818	Active
Kevin Patrick Kitchen	21603	Active
Steven J. Koskie	20268	Active
Mistie Michelle Lindsay	23493	Active
Ralph Andre' Litolff, Jr.	22593	Active
Patrick F. Lukacs	24237	Active
Dominick Joseph Maiaro	27777	Active
James R. Majors	16561	Active
Tamara Arlene Mayo	22604	Active
Kay Bailey Miller	22745	Active
Gregory Boyd Milton	17488	Active
Chad Norman Moncrief	28772	Active
Caroline Catherine Mouton	27952	Active
Jeffrey David Moyle	S25276	Active
Matthew Ryan Nalls	27204	Active
Arlene Margaret Nesser	15739	Active
Harihar Ojha	29278	Active
Anastasia Efthymiou Packard	28576	Active
Marcy Haynes Pepper	27164	Active
Kenneth Miles Perret	16816	Active
Thomas Patrick Pfiffner	28501	Active
Karen Poirrier Pittman	20079	Active
Jennifer Ann Plauche	23520	Active
Thomas Ben Poole, Jr.	29179	Active
Shaun Lee Prestridge	26700	Active
Linda Ricard	28028	Active
Richard L. Rollins	B25273	Active
Jennifer Dale Roycroft	25078	Active
Ronald J. Savoie	19363	Active
Charles Edward Scarbrough	10842	Active
Steven A. Schmidt	16291	Active
Bonnie Ann Schnadelbach	18365	Active
Bradley Glen Simpson	20785	Active
Michael Singletary	S28234	Active
Trevor William Thompson	28620	Active
Heather N. Thompson	26365	Active
Kathy Abadie Tolliver	23360	Active

Eugenia Marie Vincent	23366	Active
Chelsie Gautreau Walters	28356	Active
Anna Johnson Whittenbarger	S27084	Active
Michael Thomas Wilt	23734	Active
Toni Millet Zito	19653	Active
Kathleen Hamm Zuniga	22096	Active
David L. Ahee	19658	Inactive
Jean Pachankis Augustin	17106	Inactive
Wayne M. Baquet	21305	Inactive
Raymond Charles Beebe	11015	Inactive
Robert L. Belk	18114	Inactive
William Proctor Benjamin	15444	Inactive
Janet Rowe Berry	11188	Inactive
Noel Benjamin Berthon*	26024	Inactive
S. Ashton Piland Bevinetto	27363	Inactive
Dana Fleming Bird	16454	Inactive
Iris M. Blundell	21635	Inactive
Julie C. Bonnette	21316	Inactive
Bobbie W. Bordelon	17811	Inactive
Edward J. Bourgeois	14776	Inactive
Wilfred R. Bourne, Jr.	18236	Inactive
Morris Wayne Burt	18169	Inactive
Charles Lee Chance, Jr.	13992	Inactive
Darlene Lewis Cohen	23797	Inactive
Gerard J. Conard	22525	Inactive
Vivianne B. Denu	21129	Inactive
David Paul Deslatte	21347	Inactive
Richard L. Eaton	17029	Inactive
Audra Lynn Ewens	23238	Inactive
Donald Weems Fairbanks	21136	Inactive
Blair Whitney Fauchaux*	26137	Inactive
David Jerome Francis	17277	Inactive
John Carol Gautreau, II	12672	Inactive
Carla Benoit Gilbert	20650	Inactive
Steven Anthony Grenier	9293	Inactive
Devin Vay Guice	26748	Inactive
Michael Dennis Haddad	18281	Inactive
Michael Renard Howard	20480	Inactive
Donna Speyrer La Magna	23183	Inactive
Charlene Fritz LaGrange	21390	Inactive
Michael Harold Laufer	13869	Inactive
Dennis Patrick Lauscha	23284	Inactive
Margery Minvielle LeBlanc	21632	Inactive
Brian F. LeBourgeois	20041	Inactive
Angela Dawn McCray	25603	Inactive
Kevin John Mellor	26608	Inactive

Donald Mark Meltzer	17842	Inactive
Frank Robert Miller	6061	Inactive
Lee Ann Mitchell	20062	Inactive
William E. Mote, Jr.	22380	Inactive
Laura Field Nelson	22239	Inactive
Stephanie Mounger Osborn*	29091	Inactive
Zachary Blakely Prather*	27322	Inactive
Philip L. Reiland, Jr.	16037	Inactive
Matthew Scott Robinson	19123	Inactive
Robin Mouton Root	25346	Inactive
Frank Raymond Russo, Jr.	15286	Inactive
Kenneth Michael Sabathia	16286	Inactive
Anthony Louis Salazer	28999	Inactive
Darcia Studeman Senner	17414	Inactive
Shannon Marie Serio*	24603	Inactive
Patrick Brian Shelton	23717	Inactive
George E. Simmons, Jr.	15586	Inactive
Preston K. Singleton	24367	Inactive
Pennie Lee Smith	20924	Inactive
Mary Smith Stebbing	21942	Inactive
Mark Edward Stipe	22184	Inactive
Gary Lynn Thomas	4639	Inactive
Carolyn Dupuis Tolbert	26009	Inactive
John Thomas Trisler	23547	Inactive
Charla Accardo Wade	24161	Inactive
Michael Felton Wagnon	18403	Inactive
Frank Louis Walker	16645	Inactive
Ellen M. Walker	19994	Inactive
Barbara Ann Weiss	19411	Inactive
Michael Robert Welch	18390	Inactive
Kurt Robert Wilkin	21975	Inactive
Eric Charles Williamson*	23558	Inactive
Steven Jay Willis	14248	Inactive
Susan Marie Winchester	21464	Inactive
Steven L. Windham	20576	Inactive
Benjamin Carey Woods*	24337	Inactive
Jesse Joseph Armentor	11044	Retired
Allen Franklin Brown	16162	Retired
Albert J. Derbes, III	3357	Retired
Michael Patrick Glennon	16523	Retired
Edward P. Lambert	15692	Retired
James E. Shields, Jr.	20096	Retired
Victor Irving Talbert	6117	Retired
Elizabeth Willis Waterman	15406	Retired
Stewart William Wilson	4235	Retired

\*Expired as Active – requested Inactive status for 2022.

## VI. CPA EXAMINATION

### A. CBT Results Compared - Previous Windows and National Rates Performance – All candidates – By section.

**Q1 2022** – Exam passage statistics for Q1 2022 were not received in time.

**Q4 2021 – 392 sections; 327 candidates (1.2 section per candidate):**

	AUD		BEC		FAR		REG	
	No.	%	No.	%	No.	%	No.	%
Louisiana:								
Passed	46	47.92%	29	41.43%	48	37.5%	51	52.04%
Failed	<u>50</u>		<u>41</u>		<u>80</u>		<u>47</u>	
	96		70		128		98	
<i>National pass rate</i>		<i>45.04%</i>		<i>60.28%</i>		<i>40.70%</i>		<i>57.61%</i>

**Q3 2021 – 336 sections; 270 candidates (1.24 section per candidate):**

	AUD		BEC		FAR		REG	
	No.	%	No.	%	No.	%	No.	%
Louisiana:								
Passed	34	43.59%	36	47.37%	49	47.57%	52	65.82%
Failed	<u>44</u>		<u>40</u>		<u>54</u>		<u>27</u>	
	78		76		47.57		79	
<i>National pass rate</i>		<i>47.21%</i>		<i>61.73%</i>		<i>47.83%</i>		<i>63.07%</i>

**Q2 2021 – 330 sections; 266 candidates (1.24 section per candidate):**

	AUD		BEC		FAR		REG	
	No.	%	No.	%	No.	%	No.	%
Louisiana:								
Passed	40	40.82%	49	48.51%	23	31.08%	30	52.63%
Failed	<u>58</u>		<u>52</u>		<u>51</u>		<u>27</u>	
	98		101		74		57	
<i>National pass rate</i>		<i>50.50%</i>		<i>63.32%</i>		<i>42.64%</i>		<i>58.76%</i>

**Q1 2021 – 303 sections; 253 candidates (1.2 section per candidate):**

	AUD		BEC		FAR		REG	
	No.	%	No.	%	No.	%	No.	%
Louisiana:								
Passed	42	47.73%	40	59.7%	37	41.57%	39	66.1%
Failed	<u>46</u>		<u>27</u>		<u>52</u>		<u>20</u>	
	88		67		89		59	
<i>National pass rate</i>		48.56%		62.19%		46.64%		59.20%

**Q4 2020 – 502 sections; 376 candidates (1.34 section per candidate):**

	AUD		BEC		FAR		REG	
	No.	%	No.	%	No.	%	No.	%
Louisiana:								
Passed	78	53.79%	45	44.12%	69	40.12%	52	62.65%
Failed	<u>67</u>		<u>57</u>		<u>103</u>		<u>31</u>	
	145		102		172		83	
<i>National pass rate</i>		47.50%		60.78%		43.53%		57.87%

**B. Candidates Passing Examination Sections – Q1 2022 (41)**

The following candidates passed the CPA examination. CPA Examination Services (CPAES) sent a final grade letter (“passing” letter) to these candidates notifying them they completed the examination and are eligible to apply for a Certificate if they have met the education and experience requirements.

<b>Name</b>	<b>Name</b>
Anthony Alfonso	Nataniel McDavid
Alyssa Azuara	Christopher Meche
Julia Caron	Fuat Ozdogan
Crissy Coats	Alexis Pippin
Shamona Dean	Elisabeth Roark
Tiffany Fagg	Sunny Roberts
Benjamin Feazel	Hannah Roy
Thomas Fields	Stefanie Schneider
Julia Gaston	Destiny Simmons
Courtlen Goudeau	Victoria Tecchie
Brian Herry	Michael Templeton
William Hibert	Benjamin Thomson

Stephanie Hostetler  
 Benjamin Johnson  
 Kara Johnson  
 Kaylyn Katz  
 Madison Kirkpatrick  
 Erin Labat  
 Sara Landry  
 James Luffey  
 Jordan Martin

Daniel Tigert  
 Chia-Wei Tsai  
 Angelica Valeros  
 Aaron Vaughan  
 Franziska Wagner  
 Megan Waguespack  
 Jamie Welch  
 Megan White

## **VII. APPROVAL OF CERTIFICATES (Issued / Reissued)**

### **A. Ratification of Original Actives Issued by the Executive Director**

The following individuals passed the CPA examination and submitted applications for CPA Certificates. The Executive Director evaluated the applications and the applicants' experience and issued CPA Certificates, subject to ratification by the Board.

Upon motion by Mr. Langley, seconded by Mr. Bergeron and unanimously adopted, the Board ratified the issuance of the following CPA Certificates (Items A. 1 & 2):

Mrs. Lowe-Ardoin was absent for this vote.

#### **1. Current CPA Applicants (Passed Exam After June 1999) (50)**

<b>Name</b>	<b>Certificate Number</b>	<b>License Issue Date</b>
Jaci Jean Harrison	29365	01/19/2022
James Antoine Ferraro	29366	01/19/2022
Anna Myree Arnold	29367	01/19/2022
Wade Steven Nash, Jr.	29368	01/19/2022
Dexter Francis Thibodeaux	29369	01/19/2022
Arionne R. Kinney	29370	01/24/2022
John Lyons Rozyskie, Jr.	29371	01/24/2022
Onyema Godwin Ndukwe, Jr.	29372	01/31/2022
Madison Reese Schmitt	29373	02/10/2022
Charles Matthew Wilkerson	29374	02/10/2022
Anna Villermin Bienvenu	29375	02/10/2022
Zachary Andrew Boothe	29376	02/10/2022
Cory Thomas Denstel	29377	02/10/2022
Rebecca Lynn Fitzhugh	29378	02/10/2022
Dustin Gerard Hebert	29379	02/10/2022
Amber Boudreaux Manchester	29380	02/10/2022
Allyson Brooke Love	29381	02/10/2022
Garrett Michael Perez	29382	02/10/2022
Patrick Gregory LaCour	29383	02/10/2022
Sara E. Hedgepeth	29386	02/14/2022

Michelle Marie Foret	29388	02/22/2022
Eugenie Cecile Whealdon	29389	02/22/2022
Michelle Marie Martinez	29390	02/22/2022
Michelle Lansing Brouillette	29391	02/22/2022
Jodi LeBlanc Raiford	29392	02/22/2022
Shamona Marie Dean	29393	03/02/2022
Rina Shanta Patel	29394	03/02/2022
Megan W. Bel	29395	03/02/2022
Joshua McShane Jordan	29396	03/02/2022
Austin Lane Helms	29397	03/02/2022
Victoria Michele Tecchie	29398	03/02/2022
Julia Javgurean Caron	29399	03/04/2022
Lauren Elizabeth Verret	29400	03/04/2022
Thomas Henry Fields, IV	29401	03/04/2022
Erin Labat Folse	29404	03/07/2022
Benjamin Ray Johnson	29405	03/08/2022
Jeffery Bruce Williams, Jr.	29406	03/15/2022
Aaron L. Vaughan	29407	03/15/2022
Claire Elizabeth Jolly	29408	03/15/2022
Anthony Joseph Alfonso, III	29412	03/18/2022
Tiffany Kay Fagg	29413	03/18/2022
Christopher Ryan Meche	29414	03/23/2022
Franziska Wagner	29415	03/23/2022
Sara Elizabeth Landry	29416	03/23/2022
Jennifer Anne Wade	29420	03/31/2022
Destiny Fiona Simmons	29421	03/31/2022
Ellen Claire Heath	29422	03/31/2022
Vu Khoa Duy Truong	29423	03/31/2022
Jaime Lynn Welch	29424	04/04/2022
Stefanie M. Schneider	29427	04/06/2022

**2. Reissuance of Certificates as Active (Licensed) (3)  
(Previous CPA Examination - Passed Exam Before June 1999)**

<b>Name</b>	<b>Certificate Number</b>	<b>License Issue Date</b>
Ada Frances Pratt	21206	01/24/2022
Cherrie Catolos Harrison*	22326	02/10/2022
Cory Jude Leonard	23071	02/10/2022

\*Reissue as Active through Reciprocity

**B. Reinstatements of Prior Actives (Licenses) by Executive Director (15)  
Prior Year Reinstatement.**

The following CPAs were initially licensed, later elected not to renew their licenses, or were switched to IA for CPE non-compliance and recently submitted applications to reinstate to active status. The Executive Director evaluated the applications and the applicants' experience

and continuing education as applicable and re-issued CPA Certificates to Practice (License Reinstatements), subject to ratification by the Board.

Upon motion by Mr. Hazel, seconded by Mrs. Alizadeh and unanimously adopted, the Board ratified the re-issuance of the following CPA Certificates (License Reinstatements) (Item B):

Mrs. Lowe-Ardoin was absent for this vote.

<b>Name</b>	<b>Certificate No.</b>	<b>Active Certification Reinstatement Date</b>
Terence Patrick Bradford, Sr.	20408	01/24/2022
Michael B. Burris	14122	01/31/2022
Pauline Diane Green	22554	01/31/2022
Tom Schmit	20777	01/31/2022
Michele K. Bohnet	20719	02/02/2022
Barbie M. Cannon	20040	02/02/2022
Joseph Blake Moss	27589	02/02/2022
Evelyn Marie Warner	27947	02/02/2022
Stephen John Lahare	22121	02/10/2022
Archie B. Sanchez, Jr.	20325	02/10/2022
Anton Peter Yrle	11881	02/14/2022
Christin Kimball Bercegeay	26265	02/15/2022
Jigeesha V. Parikh	23704	02/21/2022
Katelyn von Diezelski	28752	02/23/2022
Jeffrey Brian Kappel	24096	03/07/2022

**C. Reinstatement of Prior Active (Licenses) to Inactive by Executive Director  
Prior Year Reinstatement (1)**

The following CPA was initially licensed, later elected not to renew her license, and recently submitted an application to reinstate to Inactive status. The Executive Director evaluated the application and reinstated the CPA Certificate, subject to ratification by the Board.

<b>Name</b>	<b>Certificate No.</b>	<b>Inactive Certification Reinstatement Date</b>
Melissa Steudlein Adolph	24824	04/04/2022

**D. Reinstatements of Prior Inactive (Certificates) by Executive Director  
Prior Year Reinstatement (0)**

There were none since the last Board Meeting.



**E. Approval of Reciprocal Certificates Issued by the Executive Director (10)**

The following individuals submitted applications for Louisiana Reciprocal Certificates. The Executive Director evaluated the applications and approved the Reciprocal Certificates, subject to ratification by the Board.

Upon motion by Mr. Hazel, seconded by Mrs. Alizadeh and unanimously adopted, the Board ratified the issuance of the following Reciprocal Certificates (Item E):

Mrs. Lowe-Ardoin was absent for this vote.

<b>Name</b>	<b>Certificate No.</b>	<b>Issue Date</b>	<b>Original State</b>
Cynthia Ann Granger	S29384	02/10/2022	TX
Mark Alan Keppler	S29385	02/10/2022	OH
Jessica Garnett Leonard	S29387	02/21/2022	KY
Aaron Werth	S29402	03/04/2022	OR
Jeremy Joseph Potts	S29409	03/17/2022	OR
Lukas Elmhammar	S29417	03/28/2022	MS
Sara Andrews	S29418	03/31/2022	AR
Jeni Vivek Khambhati	S29419	03/31/2022	MS
Cheryl Trahan Metrejean	S29425	04/04/2022	MS
Alexandra Elizabeth Williams	S29426	04/06/2022	DC

**F. Approval by the Executive Director of Transfer of Grades for Original Louisiana Certificates (3)**

The following individuals submitted a Transfer of Grades application for a Louisiana Certificate. The Executive Director evaluated the applications and the applicants’ experience and issued CPA Certificates, subject to ratification by the Board.

Upon motion by Mr. Hazel, seconded by Mr. Bergeron and unanimously adopted, the Board ratified the issuance of the following CPA Certificate (Item F):

Mrs. Lowe-Ardoin was absent for this vote.

<b>Name</b>	<b>Certificate No.</b>	<b>Issue Date</b>
Maryam Warner	29403	03/04/2022
Cameron L. Doles	29410	03/18/2022
Nora Koci	29411	03/18/2022

**G. Experience Verification for License**

Kenneth Joseph Rachal requested the Board’s approval of his employment experience verified by an outside CPA as sufficient for his license reinstatement.

The Board deferred a vote until Mr. Rachal can provide acceptable proof of 1 year of full-time or 2000 hours part-time employment experience verified by an active licensee.

## VIII. CPA FIRM PERMITS AND FIRM RELATED ISSUES

### A. Expirations due to Non-Renewal (92)

The Executive Director informed the Board the following firms failed to renew their CPA Firm Permit registrations for 2022, and accordingly, were notified by mail on March 2, 2022 their Firm Permit registrations have expired. Their firms were removed from the Board's roll of registered firms with valid Permits.

<b>Name</b>	<b>Firm Permit No.</b>
A. Anderson Hartiens, CPA	1095
A. Trent Scheling, CPA	4771
Alvin J. Callais, CPA, LLC	3412
Andrew J. Wynn, CPA, LLC	5379
Arthur Paine, CPA	819
B.G. Young, CPA	4911
Barr & Woodard, L.L.C.	4804
Barry Lee, CPA, APAC	3742
BGG Holdings II, LLC	5273
Blair Fauchaux CPA, LLC	5550
Bobby Gill CPA, LLC	5274
Bonnie S. Jackson, CPA, LLC	2638
Bradley G. Simpson, CPA	1652
Brown Forensic Accounting, APAC	4812
Brunet & Sciortino CPAs LLC	5465
C. Alex Tucker, CPA	4889
C. Richard Tate, CPA, LLC	4068
Cathy Paine Hoffmann, CPA	4433
Charla Wade, CPA, LLC	5001
Coulter & Justus, PC	5205
Crager Laborde, CPAs, LLC	4926
Cynthia M. Capers, CPA	3358
Daniel John Dembinski, CPA	1311
Danielle M. Knight, CPA, LLC	5558
Darrell J. Morris, CPA, APC	2172
David Li-Sik CPA, LLC	5411
David V. Adler, CPA	1178
Debbie C. Bowers, CPA	1226
Deborah Kelly Slaughter, CPA	2828
Deborah Rollo, CPA	3259
Diez, Dupuy & Ruiz, LLC	5337
Don G. Teague, CPA	867
Donald, Tucker, Betts & Fuller APAC	898
Elizabeth M. Peppo, CPA, APC	2575
Elizabeth Price Lafargue CPA LLC	5497
Ellen Schwartz Yellin, CPA	1788
Ellis R. Bordelon, CPA	2121
Forensic Insights LLC	5286

Frances Derby, CPA, LLC	5589
Frank D. Bergeron, Jr., CPA	4754
Frederick B. Sollars, CPA, APAC	2460
Gerard J. Conard, CPA	1281
Frederick B. Sollars, CPA, APAC	2460
Hartman, Blackmon & Kilgore, P.C.	4899
Helene Cerise LLC	5319
Hill, Inzina & Company, CPAs, APC	72
J.T. Shulman & Company, P.C.	5141
James B. Melohn, CPA	2984
James R. Majors, CPA	2879
James W. Johnson, Ltd, APC	3242
Jan Halphen Cowen, CPA	1067
Jay W Alexander, CPA	5581
Jeanette R. Mcright, CPA	5098
Jeffery J. Neupert, CPA	2869
Johnston & Hayden, LLC	3827
Jordan Woosley Crone & Keaton, Ltd	5082
Kathleen C. Rayhawk, CPA, APC	2438
Kelly Lewis Smith, CPA	4006
Kevin P. Kitchen, CPA, LLC	3896
Kevin P. Martin & Associates, P. C.	5028
K. R. Turner, CPA LLC	5158
Lefoldt & Co., P.A.	2750
LGS Consulting LLC	5557
Linda Hite Lulue, CPA	4917
Magen Smith, CPA, LLC	5034
Michael H. Hamza, CPA	3694
Michael Jones, CPA, LLC	4900
Michele D. Keeton, CPA, CMA, LLC	5555
Milly F. Everhardt, CPA, APLLC	4255
Nadine Chol Donner, CPA	1323
Patrick J. Gros, CPA, APAC	4076
Phillip C. May, P.C.	4771
PSK, LLP	5030
Samuel W. Stevens, III CPA, A Professional Corporation	1668
Sandra M. Singer, LLC	5208
Sarah E. Bolding, CPA, LLC	4940
Sharon E. Watkins, LLC	4315
Shealy Accounting Services, LLC	5562
Shelia A. Donahue, CPA	4303
Sheryl S. Dawkins, CPA	4329
Sidney E. Schmitt, CPA	3067
Sikes Accounting & Consulting, LLC	1516
Sonnier & Sonnier A Professional Accounting Corporation	2568
Stanley H. Caron, CPA, APC	2516
Steven J. Koskie, CPA, LLC	4247
Tammy Mitchell, CPA	4101

Terence P. Bradford, Sr., CPA	3356
Timothy Joseph Palmatier, CPA	3113
Victor R. Slaven, CPA, APC	4023
William R. Hulsey, APAC	3778
William V. Bozzelle, CPA, LLC	4459
Wright Accounting & Consulting, LLC	5183

**B. Reinstatements of CPA Firm Permits that Expired March 2022 (24)  
Same Year Reinstatement**

The Executive Director informed the Board the following Firms with expirations of March 1, 2022, reinstated their Firm Permit registrations.

<b>Firm Name</b>	<b>Firm Permit No.</b>	<b>Reinstatement Date</b>
Bradley G. Simpson, CPA	1652	03/22/2022
Crager LaBorde, CPAs, LLC	4926	04/12/2022
David V. Adler, CPA	1178	04/01/2022
Deborah Kelly Slaughter, CPA	2828	03/15/2022
Deborah Rollo, CPA	3259	03/16/2022
Diez, Dupuy & Ruiz, LLC	5337	03/11/2022
Frederick B. Sollars, CPA, APAC	2460	03/11/2022
Hill, Inzina & Company, CPAs, APC	72	03/28/2022
James B. Melohn, CPA	2984	04/14/2022
James R. Majors, CPA	2879	03/14/2022
James W. Johnson, Ltd, APC	3242	03/14/2022
Jay W. Alexander, CPA	5581	04/04/2022
Jeanette McRight, CPA	5098	03/30/2022
Kevin P. Kitchen, CPA, LLC	3896	04/08/2022
Linda Hite Lulue, CPA	4917	03/30/2022
Michael Jones, CPA, LLC	4900	03/28/2022
Phillip C. May, P.C.	4771	03/15/2022
Samuel W. Stevens, III CPA, A Professional Corporation	1668	03/23/2022
Sarah E. Bolding, CPA, LLC	4940	03/14/2022
Shealy Accounting Services, LLC	5562	03/23/2022
Sidney E. Schmitt, CPA	3067	03/11/2022
Steven J. Koskie, CPA, LLC	4247	03/22/2022
William R. Hulsey, APAC	3778	03/15/2022
William V. Bozzelle, CPA, LLC	4459	03/16/2022

**C. CPA Firm Permit Applications, Reinstatements & Name Changes**

The following Firms submitted applications for CPA Firm Permits. The Executive Director reviewed the applications and determined that the Firms satisfied all requirements. The Executive Director issued the Firm Permits, subject to Board ratification.

Upon motion by Mr. Bergeron, seconded by Mr. Hazel and unanimously adopted, the Board ratified the issuance of the following CPA Firm Permits (Items C1, 2, and 3):

Mrs. Lowe-Ardoin was absent for this vote.

### 1. New Firm Permits (19)

<b>Firm Name</b>	<b>Firm Location</b>	<b>Firm Permit No.</b>	<b>Issue Date</b>
KaraLe Causey, CPA, LLC	LA	5614	01/24/2022
Barraco Accounting, LLC	LA	5615	01/24/2022
Edmond R. Eberle, Jr., CPA	LA	5616	01/24/2022
Matthew E. Margaglio, CPA, A Professional Corporation	LA	5617	01/24/2022
Rick Bolner, CPA LLC	LA	5618	01/31/2022
Keith Karisny, CPA	LA	5619	02/10/2022
Hunter L. Self, CPA, A Professional Accounting Corporation	LA	5620	02/10/2022
Jill K. Kindler, LLC	LA	5621	02/10/2022
Michelle M. Foret, CPA, LLC	LA	5622	02/22/2022
Steven W. Hoffpauir, MBA, CPA, LLC	LA	5623	02/22/2022
Alayna C. Huckaby, CPA, LLC	LA	5624	02/22/2022
Jeffrey M. Maddox, Certified Public Accountant	LA	5625	02/22/2022
Dunn & Cook LLP	LA	5626	02/23/2022
Brandon M. Gautreau, CPA	LA	5627	02/28/2022
Dye Financial Services, LLC	LA	5628	03/28/2022
Nicole DeJean-Broussard CPA, LLC	LA	5629	03/29/2022
Bankston CPA Services, LLC	LA	5630	03/31/2022
Joel Salvaggio, CPA	LA	5631	04/04/2022
Sarah Hebert Duncan, CPA & Notary	LA	5632	04/06/2022

### 2. Reinstatement of Firm Permits Expired in Prior Years (4)

<b>Firm Name</b>	<b>Firm Location</b>	<b>Firm Permit No.</b>	<b>Issue Date</b>
Terranova CPA Firm LLC	LA	1153	01/31/2022
Jeremy Palmer, CPA, LLC	LA	4359	02/10/2022
Archie B. Sanchez, Jr., Certified Public Accountant & Consultant	LA	3392	02/10/2022
Anderson Certified Public Accountant LLC	LA	5499	04/06/2022

### 3. CPA Firms – Change in Name or Legal Entity (5)

<b>Firm Name</b>	<b>Firm Permit No.</b>	<b>Change</b>	<b>Issue Date</b>
Mona Reed Crawford, CPA	4152	formerly Mona Reed Fordham, CPA	01/21/2022
Samuel W. Stevens, III CPA, A Professional Corporation	1668	formerly Samuel W. Stevens, III, CPA	02/10/2022
Archie B. Sanchez, Jr., Certified Public Accountant & Consultant*	3392	formerly Archie B. Sanchez, Jr.	02/10/2022
Ted Soileau, CPA, LLC	4918	formerly Soileau & Nguyen, CPA, LLC	02/23/2022
The RTL Group LLC	5266	formerly Robin T. LeBlanc, CPA, CGMA, LLC	03/23/2022

\*Firm name changed at reinstatement.

### D. CPA Firms Retired or Canceled (38)

<b>Firm Name</b>	<b>Firm Permit No.</b>	<b>Issue Date</b>
Charles R. Capdepon, Jr., CPA	234	Prior to LAA
Moore & LaBruyere, LLP, CPAs	240	Prior to LAA
Louis C. Passauer, CPA	534	Prior to LAA
Don G. Teague, CPA	867	Prior to LAA
George W. Griggs, CPA APAC	956	Prior to LAA
John William Wright, CPA	1163	Prior to LAA
Robin Anderson Conrad, CPA	1283	Prior to LAA
Patricia N. Hennessey, CPA	1415	Prior to LAA
Donna F. Koerth, CPA	1461	Prior to LAA
Cheryl E. McCoy, CPA	1547	Prior to LAA
Albert Joseph Robinson, Jr., CPA	1611	Prior to LAA
Harry J. Smith, CPA, MBA	1657	Prior to LAA
Donald M. Woodard, CPA	1749	Prior to LAA
Ronnie E. Thaxton, CPA	2055	Prior to LAA
Clifford S. Wright, CPA	2466	Prior to LAA
Fred Lynn O'Neal, CPA	2565	Prior to LAA
Nathan P. Stein, CPA	2682	Prior to LAA
Nathan P. Weber, CPA, Ltd	2915	Prior to LAA
Paul M. Fink, CPA	2991	Prior to LAA
Linda Lockard Freeman, CPA	2995	Prior to LAA
Jan S. Cotaya, CPA	3106	Prior to LAA
Agee & Agee, PC	3387	Prior to LAA
Vincent C. James	3463	Prior to LAA
Ronald L. Issler, CPA	3610	Prior to LAA

Henry O. Gaudet, CPA	3681	Prior to LAA
Hienz & Macaluso, LLC	3884	Prior to LAA
Laura A. Gustavson, CPA, L.L.C.	3943	2000
Sherri Z. McGovern, CPA, LLC	4212	2003
Donald P. Trosclair, Jr. CPA	4328	2004
KLG Consulting Services LLC	4428	2005
A. M. Nunley III, CPA	4506	2006
The Koerber Company, PA	4571	2007
Torbett Financial Strategies	4728	2008
Erickesen Krentel Financial Group	5160	2014
Aguillard Accounting, LLC	5289	2015
Joe DiGiovanni CPA LLC	5396	2017
Denis Muckelroy, CPA	5531	2020
Patrick T. O'Pry, CPA APAC	5563	2020

## IX. Peer Review Items

### 1. Peer Review Oversight Committee (PROC) Reports

Individual reports from the first quarter submitted by PROC Members on the AICPA Peer Review Program administered by the Society of Louisiana CPAs were provided for Board review.

### 2. Peer Review Results – Prior Years vs Current Year to Date (Accumulated from Louisiana Society Peer Review program)

<b>Peer Review Oversight Committee Report</b>					
<b>(reported below by calendar year of Peer Review Meeting)</b>					
	<b>2022</b>	<b>2021</b>	<b>2020</b>	<b>2019</b>	<b>2018</b>
<b>Engagement Reviews</b>	<b>15</b>	<b>30</b>	<b>27</b>	<b>71</b>	<b>66</b>
Pass	7	16	22	46	39
Pass w/def.	7	9	4	13	9
Fail	1	5	1	12	18
<b>System Reviews</b>	<b>23</b>	<b>45</b>	<b>50</b>	<b>74</b>	<b>62</b>
Pass	23	39	48	66	46
Pass w/def.	0	5	2	5	10
Fail	0	1	0	3	6
<b>Grand Total</b>	<b>38</b>	<b>75</b>	<b>77</b>	<b>145</b>	<b>128</b>

Approved by Technical Reviewer					
Engagement Reviews - Pass	25	35	29	46	33
No. PROC meetings during calendar year	2	6	6	8	11

**3. Report on Selected Staff Activity Stemming from Peer Reviews**

	Since 01/13/2022 (Last Meeting Reported)	Calendar Year Jan. 2022	Calendar Year Jan. 2021	Calendar Year Jan. 2020	Calendar Year Jan. 2019	Calendar Year Jan. 2018
# Practice Restrictions	2	2	11	3	3	1
# Extensions	6	6	31	23	7	9
# Year End Changes	0	0	0	0	3	3
# First Fail Letters	0	0	3	4	28	30

**X. RECURRING MATTERS AND DEFERRED ITEMS**

**A. Society of Louisiana CPAs (LCPA)**

Ron Gitz, LCPA CEO/Executive Director, reported on items of interest to the Profession, including various legislative matters.

**XI. CPE ITEMS**

**A. Audit of 2020 CPE Reported**

CPE Coordinator, Ramzey Bunley, completed an audit of CPE Report Forms for the 2020 reporting period. A total of 115 CPE Forms were selected for audit. 113 licensees submitted supporting documentation as requested. 2 did not provide sufficient supporting documentation and have requested to be switched to Inactive or applied for CPA-Retired statuses.

113 of 113 audit files received have been reviewed by Ms. Bunley.



The final breakdown of the audit results is as follows:

- 86 – 75% Pass - No deficiencies or problems found
  - 23 – 20% Pass with Deficiency - Some deficiencies but sufficient hours
  - 4 – 3% Fail - Insufficient hours due, in part, to invalid documentation
  - 1 – <1% Other – Changed to Inactive status
  - 1 – <1% Other – Applied for CPA-Retired status
- 115

**B. CPE Compliance for 2021 Report Year (as of April 12, 2022)**

- 6,953 - Number of CPAs required to complete CPE
- 6,923 - Number of CPE forms received
- 47 - Number of CPE forms returned (<1%)
  - 25 – Incomplete form
  - 9 – Minimum hours not met
  - 12 – Did not use Board form/format
  - 1 – Expired Prior Year

**C. CPE Extensions 2021 Report Year - Update**

At the October 2021 Board Meeting the Board adopted a standardized policy for requests for CPE extensions for the 2021 report year. Caren Singleton was appointed Investigating Officer.

The following extension requests have been received and/or approved:

- 89 - CPE Extension Agreements (30-day extension)
- 25 - CPE Extensions requiring Consent Order (90-day extension)
- 114 - Total of CPE Extension requests

**D. Change to Inactive Status for Failure to Submit a 2021 CPE Reporting Form (20)**

Twenty-one (21) CPAs failed to submit their CPE Reporting form for the 2021 reporting period. These individuals were reminded via email on March 15, 2022 that their CPE Reporting Form had not yet been received. As a result, each individual below was notified via certified mail and email on March 31, 2022, that their license status would change to Inactive effective April 11, 2022 if a form was not received by April 8, 2022.

Name	Certificate No.
Noel Benjamin Berthon	26024
Susan Eby Brown	20232

Alyssa Marie Bryson	27335
Luke Wendell Burnett	28635
Cynthia Millikin Capers	18984
Helene A. Cerise	18318
Johnathon Darwin Dobbs	27059
Harry C. Hammond, IV	28896
Kasey Stunz Henry	26716
Tammie Lynne Hildebrand	25972
Christiane K. Irwin	26087
Bonnie Square Jackson	17463
Barbara Amanda Lagoe	26387
Shannon Marie Serio	24603
David Gerard Simoneaux, Jr.	24930
Blake Andrew Steinvorth	29042
Dipika Timilsina	28418
Kendal Robinette Turner	26409
Dac Van Ung	21965
David Verret	24660

\* 9 licensees not switched to Inactive applied for 90-day extensions.

## **XII. NEW MATTERS**

### **A. PROC Contracts**

Mr. J. Charles Parker has agreed to serve as a PROC member for the 2022-2023 fiscal year. Mr. Lonnie Stockwell is officially retiring in 2023, so he would like to step down but has agreed to stay on until a replacement can be found or through December 31, 2022. Mr. George Lewis is unable to renew his current contract which expires at June 30, 2022.

Mr. Parker recommended one replacement, Mr. George Kenneth Pavy, II. A letter of introduction and a sample contract were sent to Mr. Pavy for his review on April 13, 2022.

Contracts for the current (and potential) PROC members were prepared and ready for the PROC members' signature. The contracts are for \$150 per hour with a maximum of \$6,000.

The Board considered whether to offer the contracts to the PROC members, Mr. J. Charles Parker for the July 1, 2022 – June 30, 2023 fiscal year, Mr. Lonnie Stockwell for the period from July 1, 2022 – December 31, 2022, and Mr. George Kenneth Pavy, II for the period from July 1, 2022 – June 30, 2023. A sample contract was provided for the Board's review.

Upon motion by Mr. Bergeron, seconded by Mr. Hazel, the Board increased the total reimbursement costs to \$1,500.00 and included membership dues for the LCPA and/or AICPA to the list of items that are reimbursable.

Upon motion by Mr. Hazel, seconded by Mr. Bergeron, the Board approved the contract for the PROC member Mr. J. Charles Parker for the fiscal year 2022 – 2023.

Upon motion by Mr. Langley, seconded by Mr. Hazel, the Board approved the PROC contract for Mr. Lonnie Stockwell for the period from July 1, 2022 – December 31, 2022.

Upon motion by Mr. Hazel, seconded by Mrs. Alizadeh, the Board approved the PROC contract for Mr. George Kenneth Pavy, II for the period from– July 1, 2022- June 30, 2023.

Mrs. Lowe-Ardoin was absent for this vote.

**B. Uniform CPA Examination Candidate Fees 2022-2023**

NASBA notified State Boards on April 4, 2022 regarding an increase in candidate fees for the CPA examination in 2022 and 2023. The cost per section will increase from \$226.12 to \$238.15 on January 1, 2023. This is a combination of an increase in the AICPA fee per examination section from \$110.00 to \$120.00 and NASBA fee per examination section increasing from \$25.00 to \$27.00. Prometric’s fees were increased on January 1, 2022 and will remain the same through 2023. The communication was provided for the Board’s review.

**C. Wall Certificates for Newly Licensed CPAs**

Board staff reported that due to a shortage of specialty paper used for wall certificates, there will be a delay in issuing scrolled wall certificates to newly licensed CPAs. Staff will communicate with all newly licensed CPAs about the issue.

**D. Application for Reciprocal Certificate Updated**

All 55 accountancy jurisdictions are currently determined to be substantially equivalent, including the Virgin Islands. The reciprocal application was updated by Board staff to remove reference to the Virgin Islands not being deemed “substantially equivalent”.

The updated application and instructions were provided for the Board’s review.

Upon motion by Mr. Langley, seconded by Mr. Bergeron and unanimously adopted, the Board approved the updated Application and instructions for Reciprocal Certificate as a CPA.

Mrs. Lowe-Ardoin was absent for this vote.

**XIII. INFORMATION ITEMS AND ANNOUNCEMENTS****A. 2022 Renewals**

A reminder email was sent January 28, 2022 to all “active” CPAs and Firms that have not renewed as of that date, reminding them of the January 31, 2022 renewal deadline.

As of April 18, 2022, the Board had the following information:

	Expired	Registered/Approved
CPA Active	94	7232
CPA Inactive	204	2593
CPA Retired	22	319
Firms	65	1852
<b>Total</b>	<b>385</b>	<b>11,996</b>

**B. 2022 Rules Committee**

The 2022 Rules Committee will meet in person on April 22, 2022 at 9 a.m. in the Board’s office to discuss potential changes to the Board’s Rules.

**C. Database Update**

Thentia USA, Inc. was approved as the Board’s new Licensing Database Software provider at the January 2022 meeting. The contract was signed February 16, 2022 and submitted to the Office of State Procurement for their approval on February 21, 2022. The Louisiana Department of Revenue (LDR) returned the contract on February 24, 2022, citing unresolved tax matters between Thentia and the state. Thentia is currently working with LDR to resolve these matters. Board staff will continue to monitor the status and resubmit the contract as soon as these matters are resolved.

**D. CPA Evolution and Structural Changes to the CPA Exam**

The AICPA’s Board of Examiners approved multiple structural changes to the CPA Exam to coincide with the new CPA Exam launch in January 2024.

NASBA and AICPA first shared the changes with state boards in March 2022 and announced them publicly on April 6, 2022. Exam infrastructure and content changes include:

1. Assessing research and related critical thinking skills differently
2. Replacing the Excel spreadsheet with a JavaScript based spreadsheet - SpreadJS
3. Removing the Written Communication Task (essay question)
4. Eliminating Multistage adaptive testing in the multiple-choice question testlets

The changes are designed to maintain the integrity of the exam while improving the performance and delivery of the CPA exam.

The AICPA Infrastructure Document and Infrastructure PowerPoint presentation were previously provided to the Board for their review.

**E. CPA Exam Panel**

Ms. Benefield and Ms. Singleton visited Nicholls State University on March 30, 2022 to participate in a panel for current accounting students. Monica Morales also attended.

**XIV. REPORTS ON CONFERENCES**

**A. Structural Changes to the CPA Exam /NASBA + AICPA**

March 17, 2022, via Zoom

Lisa Benefield and Caren Singleton attended.

**XV. FUTURE MEETING / CONFERENCE DATES**

**A. NASBA 40<sup>th</sup> Annual Conference for Executive Directors and Board Staff**

April 25-27, 2022  
Clearwater Beach, FL

Lisa Benefield and Caren Singleton plan to attend.

**B. NASBA 27<sup>th</sup> Annual Conference for Board of Accountancy Legal Counsel**

April 25-27, 2022  
Clearwater Beach, FL

John Morgan plans to attend.

**C. NASBA Western Regional Meeting 2022**

June 7-9, 2022  
Colorado Springs, CO

**D. NASBA Eastern Regional Meeting 2022**

June 27-29, 2022  
White Sulphur Springs, WV

**E. NASBA's 115<sup>th</sup> Annual Meeting**

October 30- November 2, 2022  
San Diego, CA

**XVI. UPCOMING STATE BOARD OFFICE HOLIDAYS**

May 30, 2022	Memorial Day
June 17, 2022	Juneteenth Day
July 4, 2022	Independence Day

**XVII. NEXT BOARD MEETINGS**

**A. Future Board Meetings**

Thursday, July 28, 2022 and Friday July 29, 2022 had been previously reserved for the July 2022 Board meeting. If an administrative hearing is necessary, a date will be determined.

Thursday October 20, 2022 and Friday October 21, 2022 was previously reserved for the October 2022 Board Meeting. If an administrative hearing is necessary, a date will be determined.

**B. January 2023 Board Meeting**

Thursday January 26, 2023 through Friday January 27, 2023 was reserved for the January 2023 Board Meeting. If an administrative hearing is necessary, a date will be determined.

**XVIII. EXECUTIVE SESSION MATTERS**

In order to report on the status of compliance with Board Decisions and Consent Orders, the status of investigations, and to address other executive session matters, an executive session was convened and called to order by Chair Mrs. Hutchinson on April 21, 2022 upon motion(s) made, as follows:

Upon motion by Mr. Bergeron, seconded by Mr. Langley, the Board went into executive session on April 21, 2022 at 1:50 p.m. Upon motion by Mr. Hazel, seconded by Mrs. Lowe-Ardoin, the executive session adjourned at 2:46 p.m.

**XIX. DISPOSITION OF MATTERS DISCUSSED IN EXECUTIVE SESSION**

The Board considered the matters reported on and discussed in Executive Session, and considered motions and voted on those matters where applicable.

**A. Consideration of Consent Order – File No. 2019-110  
(Investigating Officer Mr. Bergeron)**

Upon motion by Mrs. Lowe-Ardoin, seconded by Mrs. Alizadeh, the Board, by a vote of 5 – 0, approved the Consent Order in this matter. Mr. Bergeron abstained from voting.

**B. Consideration of Consent Order – File No. 2022-7**  
(Investigating Officer Mr. Bergeron)

Upon motion by Mr. Langley, seconded by Mrs. Lowe-Ardoin, the Board, by a vote of 5 – 0 approved the Consent Order in this matter. Mr. Bergeron abstained from voting.

**C. Consideration of Consent Order – File No. 2021-44**  
(Investigating Officer Mrs. Alizadeh)

Upon motion by Mr. Langley, seconded by Mrs. Lowe-Ardoin, the Board, by a vote of 5 – 0 approved the Consent Order in this matter. Mrs. Alizadeh abstained from voting.

**D. Consideration of Consent Order – File No. 2022-2**  
(Investigating Officer Mr. Morgan)

Upon motion by Mr. Hazel, seconded by Langley, the Board, by a vote of 6 – 0 approved the Consent Order in this matter.

**E. Consideration of Consent Order – File No. 2022-5**  
(Investigating Officer Mr. Morgan)

Upon motion by Mr. Hazel, seconded by Mrs. Lowe-Ardoin, the Board, by a vote of 6 - 0 approved the Consent Order in this matter.

**F. Consideration of Application for Reciprocal Licensure - Griffith**

Upon motion by Mr. Bergeron, seconded by Mrs. Alizadeh, the Board, by a vote of 6 – 0 approved Griffith’s application for reciprocal licensure, with the caveat that he be restricted from offering or providing attest services.

**G. Files Recommended To Be Closed With No Cause For Further Action**

- File No. 2018-89
- File No. 2020-76
- File No. 2021-5
- File No. 2022-13
- File No. 2022-14
- File No. 2022-15
- File No. 2022-16
- File No. 2022-17
- File No. 2022-18
- File No. 2022-19
- File No. 2022-23
- File No. 2022-24
- File No. 2022-25
- File No. 2022-26
- File No. 2022-29
- File No. 2022-30

File No. 2022-31  
File No. 2022-35  
File No. 2022-36  
File No. 2022-37  
File No. 2022-38  
File No. 2022-39  
File No. 2022-41

Upon motion by Mr. Hazel, seconded by Mr. Langley, the Board found no cause for *further* action and officially closed the above files.

**H. Files Recommended To Be Closed With No Cause For Action**

File No. 2017-42  
File No. 2020-65  
File No. 2021-49  
File No. 2022-1  
File No. 2022-17

Upon motion by Mrs. Lowe-Ardoin, seconded by Mr. Hazel, the Board found no cause for action and officially closed the above files.

- I.** The Board accepted the reports made by each respective Investigating Officer on the status of their investigative files and other reports on status of matters provided by Board staff.

Upon motion by Mr. Hazel, seconded by Mr. Bergeron, the Board accepted the above-described reports.

**XX. ADJOURNMENT**

**Thursday, April 21, 2022:**

There being no further business to discuss, upon motion by Mr. Hazel, seconded by Mrs. Lowe-Ardoin and unanimously adopted, the meeting adjourned at 2:53 p.m. on Thursday April 21, 2022.