

Minutes

STATE BOARD OF CERTIFIED PUBLIC ACCOUNTANTS OF LOUISIANA

601 Poydras Street, Suite 1770
New Orleans, Louisiana 70130

May 1, 2025

The regular meeting of the State Board of Certified Public Accountants of Louisiana was called to order by Chair Mrs. Hutchinson on Thursday, May 1, 2025 in the offices of the Board at 601 Poydras Street, Suite 1770, New Orleans, Louisiana.

The purposes of the meeting were to review information and statistics concerning the CPA Examination, review information concerning reinstatement of Certificates, consider applications for certification, consider Firm Permit applications and related issues, consider executive session matters, and to transact any other business that requires the Board's attention.

The following Members were present:

Lynn V. Hutchinson, CPA	-	Chair
Grady R. Hazel, CPA	-	Treasurer
Sue S. Alizadeh, CPA	-	Member
Letti Lowe-Ardoin, CPA	-	Member

The following members were absent:

Desireé Honoré Thomas, CPA	-	Secretary
Michael D. Bergeron, CPA	-	Member

Also present were:

Staff:	Lisa A. Benefield	-	Executive Director
	Caren Singleton	-	Deputy Director
	Bomani Brown	-	Director of Compliance
	Betsy Boudreaux	-	Licensing Analyst
Guests:	Ronald A. Gitz, II, CPA	-	CEO/Executive Director, LCPA
	Stacey Lockwood	-	Director of Professional Oversight, LCPA
	David Zoller	-	Director of Governmental and Political Affairs, LCPA

The meeting was called to order by Chair Mrs. Hutchinson at 9:02 a.m. on Thursday, May 1, 2025, upon motion by Mr. Hazel, seconded by Mrs. Alizadeh and unanimously adopted.

1. CHAIR'S REPORT

A. Personnel

1. Rachel Soler, Compliance Investigator 2, submitted her resignation to accept a position with the Louisiana Department of Revenue. Her last day was March 3, 2025.
2. The Compliance Investigator 1-3 position was posted with State Civil Service from February 14, 2025 through March 7, 2025. Interviews were held and an offer of employment was accepted by Antonio Mouriz. Mr. Mouriz has a Bachelor's Degree from Loyola University, and has been working as an Investigator with the Department of Children and Family Services. He will begin employment as the Board's Compliance Investigator 1 on May 5, 2025.
3. On April 2, 2025, Governor Landry issued Executive Order 25-039, announcing a hiring freeze effective from April 11 through June 30, 2025. The position for Compliance Investigator 1 was accepted prior to enactment of the hiring freeze and was not affected.

B. Reminder - Financial Disclosure Statements – Due On or Before May 15, 2025

Board Members were reminded that the “Tier 2.1 Personal Financial Disclosure Statement” must be filed with the State Ethics Board by each individual Board member on or before May 15, 2025.

C. Reminder – Governmental Ethics Requirement for Public Servants

All Board Members (and staff) were reminded to complete one hour of education and training on the Louisiana Code of Governmental Ethics for 2025. This is an annual requirement. The course must be completed prior to December 31, 2025.

D. Reminder – One Hour of Sexual Harassment Training Requirement for Public Servants

All Board Members (and staff) were reminded to complete a minimum of one hour of education and training on sexual harassment no later than December 31, 2025. This is an annual requirement. The course is available through the Department of Civil Service.

II. APPROVAL OF MINUTES

The regular and executive session minutes for the January 2025 Board Meeting were previously sent to Board members for review.

By motion of Mr. Hazel, seconded by Mrs. Alizadeh and unanimously adopted, the Board approved the January 2025 regular and executive session minutes as drafted.

III. TREASURER'S REPORT

Financial statements for the period ended March 31, 2025 were presented for the Board's review.

By motion of Mrs. Lowe-Ardoin, seconded by Mrs. Alizadeh, the Board approved the Treasurer's report.

IV. DEATHS AND RESIGNATIONS

A. Deaths (170: 30 Active; 123 Inactive; 16 Retired; 1 Revoked)

Name	Certificate No.	Year Issued	Certification Status
Thomas Paul Ford Jr.	10039	1975	Active
James Alexander Longaker	9324	1974	Active
John Henry Brydels	1469	1958	Inactive
Richard L. Eaton	17029	1984	Inactive
Lawrence Joseph Hollan	4481	1968	Inactive
Charles R. Marshall	7654	1972	Inactive
Howard Pryor McMurrian	8804	1974	Inactive
H. Lynn Mobley	18156	1986	Inactive
James Francis O'Shea	2414	1962	Inactive
Joseph L. Stevens II	23910	1998	Inactive
George Russell Sumner	4209	1967	Inactive
James Bernard Bollinger	4809	1968	Retired
Allen Joseph Labry	7618	1972	Retired
Jerry Grafton Richardson	7659	1972	Retired

DECEASED PRIOR TO 2025

Percy M. Alexander Jr.	3611	1965	Active
Julian Poche Brignac	991	1950	Active
Richard L. Cisne	20161	1990	Active
Anthony John Guyton Doherty	3297	1964	Active
Robert Guy Dunn	1426	1957	Active
Jack W. Ellis II	20157	1990	Active
Judith Faulk	19751	1989	Active
Andrew Jackson Gentry Sr	3592	1965	Active

William George Gragson Jr.	8171	1973	Active
James Anthony Guillot	22560	1995	Active
Denise Troxclair Hampshire	20117	1995	Active
James J. Hand III	4722	1968	Active
Bonnie Willard Hodges	20258	1990	Active
Richard William Keith	19795	1990	Active
Leavence Peter Lirette	21395	1993	Active
Eddie M. Martin Jr.	3373	1964	Active
Harry McArthur Jr.	4832	1968	Active
Gene E. Minchew	3874	1966	Active
Marcia Dean Morgan	11732	1977	Active
Perry Edward Notter	16328	1983	Active
Michael J. Pollock	9580	1974	Active
Reginald Henry Pulliam	3309	1964	Active
Willa Dean H. Sewell	8107	1973	Active
John Wayne Sheets	6365	1970	Active
Richard Alan Sherman	12700	1978	Active
Jim Henry Stevens Jr	8180	1973	Active
William Norman Thomas	8179	1973	Active
Lloyd L. Woolley	4642	1968	Active
Robert L. Alexander	7134	1971	Inactive
William Edward Allen	2092	1961	Inactive
John Althans	3557	1965	Inactive
Warren Joseph Arcement	7013	1971	Inactive
John C. Archibald III	9471	1974	Inactive
Thornton L. Audrain	5856	1970	Inactive
Ronald John Bannister	1271	1955	Inactive
Hugh Francis Baxley	1729	1961	Inactive
Harlan F. Belanger	10460	1975	Inactive
Agnes L. Bennett	1270	1955	Inactive
David A. Berenson	4381	1967	Inactive
Vera Sable Berndt	1608	1960	Inactive
Virgil J. Brady	4619	1968	Inactive
Kirby John Braud	6973	1971	Inactive
Wesley Clifton Browning Jr.	4932	1969	Inactive
Billy Dean Bryan	3862	1966	Inactive
Ernest Ben Bugh Jr.	3340	1964	Inactive
Patrick Parnell Burns	7465	1972	Inactive
Ralph Luther Cadow Jr.	3871	1966	Inactive
Raymond Lee Carmedelle	1069	1951	Inactive
Don Ervin Chunn	4374	1967	Inactive
Fred Yarbrough Clark	6120	1970	Inactive
Thomas Morris Clark	8756	1974	Inactive
Samuel Hardy Cole Jr.	2942	1963	Inactive
Louis Arthur Conerly	1543	1959	Inactive
Joseph Robert Cook	3326	1964	Inactive
Johnny Anthony Danos	3857	1966	Inactive
James R. Douglas	1564	1959	Inactive

James Calhoun Fairchild	8763	1974	Inactive
Richard R. Foreman	7473	1972	Inactive
Roger Patteson Friou	1589	1960	Inactive
Orville Francis Garner	4153	1967	Inactive
Cathy Woodard Gill	20245	1991	Inactive
Lionel Emile Gilly	814	1946	Inactive
Moina Agnelly Gray	9496	1974	Inactive
Gerald Dares Guarisco	13712	1979	Inactive
David Hackney	867	1948	Inactive
John Henry Haslauer	6905	1971	Inactive
John Stegall Heath	8118	1973	Inactive
William Ross Heck	1569	1959	Inactive
Ray Rutland Hester	20149	1990	Inactive
Virgil Cleo Hilburn	1764	1961	Inactive
Lewis Carl Hines	4723	1968	Inactive
Doyle Wayne Hodge	8235	1973	Inactive
Thomas F. Hobart	8524	1973	Inactive
James Frederic Hughes	3371	1964	Inactive
Wilburn Franklin Jones Jr	1242	1954	Inactive
Donald Ray Keen	4063	1966	Inactive
Arthur F. Kersh	6955	1971	Inactive
David C. King	8423	1973	Inactive
Ruth N. Kinnison	8099	1973	Inactive
Mary Lynne Kneller	21285	1993	Inactive
Earl Charles Lairson	7236	1972	Inactive
Robert Charles Lake	4215	1967	Inactive
Tennie C. Leonard	855	1947	Inactive
Bobby Glen Lester	9510	1974	Inactive
Norman John Luke	1547	1959	Inactive
Frank J. Mangiaracina	3568	1965	Inactive
David James Manifold	7653	1972	Inactive
Fritz Allen McCameron	2112	1961	Inactive
Justin A. McCarthy	3617	1965	Inactive
William R. McDonald	3307	1964	Inactive
Robert Louie McFadden	3909	1966	Inactive
Charles Morell Milburn	1102	1952	Inactive
James W. Miley	1503	1958	Inactive
Jim Earnest Miller	3911	1966	Inactive
Joe Harold Morgan	21292	1993	Inactive
Walter Morock	1559	1959	Inactive
Eugene Patrick Murnane	1530	1959	Inactive
William David Nesbit	1574	1959	Inactive
Robert T. Nestor	3944	1966	Inactive
Eugene A. Nini	2379	1962	Inactive
Emory M. Ornelles	1081	1951	Inactive
Thurmond C. Parr Jr.	5316	1969	Inactive
John Wensles Parra Jr.	8226	1973	Inactive
Eugene Milton Parrish	5228	1969	Inactive

Melvin M. Pechon	1581	1959	Inactive
Robert Dean Peterson	2462	1963	Inactive
John G. Phillips	997	1950	Inactive
Volney Eugene Pierce	1476	1958	Inactive
Jean Edgerton Pierson	7149	1971	Inactive
Patricia E. Pine	7055	1971	Inactive
Edward W. Plodzik	859	1948	Inactive
Joseph E. Policastro	12936	1978	Inactive
Ulysses Joseph Prevost	3945	1966	Inactive
Herman Fred Randow	7492	1972	Inactive
George Edward Rapier	1177	1953	Inactive
Larry L. Redmond	1641	1960	Inactive
Richard Everette Roberson Jr.	1722	1960	Inactive
Raoul William Robert	8526	1973	Inactive
Jerry Marvin Roberts	11711	1977	Inactive
Frank Wilford Rush Jr.	6116	1970	Inactive
Oscar Jacob Schmidt Jr.	4959	1969	Inactive
Milton Welsh Schober	1023	1950	Inactive
Robert Edward Shapiro	6256	1970	Inactive
Raymond Louis Sievert	3364	1964	Inactive
Charles Burrowes Sklar	1642	1960	Inactive
Jarrette Curtis Spell	1427	1957	Inactive
Charles Felix Stanley	1494	1960	Inactive
Samuel M. Sussman	4736	1968	Inactive
Francis Albert Thibodeaux	1685	1960	Inactive
Joel C. Thomas	2118	1961	Inactive
Erling Kjell Thompsen	2903	1963	Inactive
William Dorsett Trahan	4165	1967	Inactive
Gilbert Lee Vasocu	1742	1961	Inactive
Lowell K. Vice	20122	1993	Inactive
Clifford Raymond Voisin	1735	1961	Inactive
Bobby Phinn Waters	3595	1965	Inactive
William C. Weissborn	1448	1958	Inactive
Clifford Lamar White	8686	1974	Inactive
Larry Burris White	2334	1962	Inactive
Charles David Whitman	8204	1973	Inactive
Gerald Benton Whitten	4738	1968	Inactive
James Marvin Wilson	3758	1966	Inactive
Stephen Joseph Arceneaux	1727	1961	Retired
Joseph Lawrence Barbe Jr.	2366	1962	Retired
Leo Boolos Jr.	2306	1962	Retired
Sally T. Cook	20162	1990	Retired
Carlton Crawley	21024	1992	Retired
Karen B. Goodrich	9495	1974	Retired
George William Hill	3327	1964	Retired
Robert C. Hubbard	2381	1962	Retired
David Louis Johnston	3314	1964	Retired
August William Peterson	3619	1965	Retired

Phillip Harrell Smith	7038	1971	Retired
William R. G. Smith	6972	1971	Retired
Thomas Bryan Smyth	3365	1964	Retired
Joseph Hannon Balfour	4144	1967	Revoked

A moment of silence is requested in memory of the above.

B. Resignations (81: 26 Active; 45 Inactive; 10 Retired)

The Board was informed that the following Certified Public Accountants requested that their CPA certificate be voluntarily expired. Accordingly, their certificates were placed in expired status.

Name	Certificate No.	Year Issued	Certification Status
Rana Abushamsiyeh	28968	2019	Active
Tupper Lampton Allen	28223	2016	Active
Sabrina G. Bayhi	21152	1994	Active
Xueqin Chen	29018	2020	Active
Kyle Douglas Corgan	28406	2017	Active
Timothy K. Driggers	18102	1986	Active
James R. Edwards	24149	2000	Active
Jon Kavin Finley	18182	1986	Active
Myrtle Jean Gauntt	17695	1985	Active
Erica Waltneisha Guice	28809	2019	Active
Jaci Jean Harrison	29365	2022	Active
Edwin K. Kago	27212	2013	Active
Jake Lee Netterville	2893	1963	Active
Donald J. Nici	19585	1989	Active
Fuat Ozdogan	29452	2022	Active
Helen Hood Phillips	16030	1982	Active
Azeem Qureshi	28605	2018	Active
Eric J. Roussel	29752	2024	Active
Jeri Seils	24631	2002	Active
William Giles Shackelford	10279	1975	Active
Howard Thomas Spencer	15899	1982	Active
Susan Moran Whelan	16741	1984	Active
Philip Wilkins	18222	1989	Active
George Carver Wright Jr.	10278	1975	Active
Jennifer Wyly	21595	2008	Active
Junjie Yan	22675	1996	Active
Michael Bergeron	21535	1996	Inactive
Minette Bruce	16729	1984	Inactive
Brian Castanza	19487	1989	Inactive
Sammy Clark	18761	1987	Inactive
Glennell Cottrill	20456	1991	Inactive
Donald Counterman	15975	1972	Inactive
Kennedy Croom	15481	1981	Inactive

Wayne DeLeo	5182	1969	Inactive
Benita Dickey	20163	1990	Inactive
Karen Doiron	20713	1991	Inactive
Wayne Michael Durr	25645	2007	Inactive
Alice Estelle Fort	5384	1969	Inactive
Vivienne Garvey	25956	2008	Inactive
Margo Legette Grant	22966	1996	Inactive
Jeffrey Haslauer	25940	1988	Inactive
Harry Hixson	8392	1973	Inactive
Steven Jaggars	14903	1982	Inactive
Roy James	6949	1971	Inactive
Mary Saunders Johnson	18307	1986	Inactive
William M. Knobles	14792	1980	Inactive
Joe Koshkin	15631	1981	Inactive
Paula Laird	15191	1981	Inactive
Stephanie Lopez	23506	2008	Inactive
Melanie Mason	22368	1995	Inactive
Daniel McCue	16273	1983	Inactive
James Morrison	16318	1983	Inactive
Michael John Nelson	14190	1979	Inactive
Ouida Nugent	11037	1976	Inactive
Alfred Pearson	21426	1993	Inactive
Kathy Penfield	16426	1983	Inactive
Carl Quinn	4300	1967	Inactive
Martha Taylor Richard	19621	1991	Inactive
Sue Irving Robichaux	21215	1992	Inactive
Linda Kathleen Robison	16609	1985	Inactive
Theresa Russo	17345	2000	Inactive
Lyle Sopera	18630	2005	Inactive
Rebecca Sopera	22403	1995	Inactive
Barth Satuloff	7519	1972	Inactive
John Michael Shay, Jr.	8495	1973	Inactive
Robert Stiles	10071	1975	Inactive
Henry A. Vaccaro	18091	1986	Inactive
Andrew Williams	19406	1989	Inactive
Kerry Wiltz	19896	1991	Inactive
Horace Winchester	16656	1986	Inactive
Joseph Wolf	16362	1984	Inactive
Ann T. Boudreaux	16535	1983	Retired
Francis Joseph Cascio	4934	1969	Retired
Stephen Furr	23953	2003	Retired
Leo Jerome Kern	15718	1982	Retired
Steven Wayne Pickering	16031	1982	Retired
Jules Francis Richard III	5401	1969	Retired
Maria Schultz	20997	1993	Retired
Ralph Patrick Sharp	8494	1973	Retired
David Kirk Stirton	8807	1974	Retired
Charles Wiggins	12918	1978	Retired

V. CERTIFICATE & INACTIVE STATUS EXPIRATIONS & REINSTATEMENTS

A. Expirations Due to Non-Renewal (556) Total: (121) Active; (356) Inactive, (79) Retired

The Executive Director informed the Board that the following persons failed to renew their CPA Certificates or CPA Inactive and Retired Status registration for 2025, and accordingly, were notified by mail on March 3, 2025 (Active by certified mail, Inactive by first class mail) that their CPA Certificates or CPA Inactive Status registration had expired. Their names were removed from the Board's roll of registrants with valid Certificates or Registrations.

Name	Credential Number	Certification Status
Lois Abrams	17642	Active
John Andres	4068	Active
Gregory Auteri	23397	Active
Michael Baldrige	15300	Active
Peter Barrios	14961	Active
Daphne Berken	13840	Active
John Blackstock	15086	Active
William Bosch	13834	Active
Harold Bouillion	4296	Active
Brooks Branham	26861	Active
Jonathan Brasseaux	28263	Active
Lydia Bruce	29559	Active
Victor Bruce	17967	Active
Clayton Burton	21775	Active
Norma Caldwell	25345	Active
Andrea Caston	9652	Active
Damie Catron	28910	Active
Timothy Causey	29209	Active
Taylor Champagne	29656	Active
Scott Comeaux	17881	Active
Nicholas Condon	29218	Active
Douglas Cooley	11688	Active
Linus Cortez	17673	Active
Kevin Cox	26278	Active
Jolene Credeur	26945	Active
L. Crocker	9435	Active
Courtland Crouchet	21794	Active
Priscila DeMaris	28471	Active
Joshua Dencausse	26657	Active
Dennis Dillon	21025	Active
Jennifer Dinwiddie	28565	Active
Robert Donnell	28898	Active
Steven Dorazio	19504	Active
Robert Durel	25451	Active
Robert Eagle	28116	Active
Alison Edmonson	25911	Active

James Faulk	12669	Active
John Fedorko	16210	Active
Stacie Fernandez	20663	Active
Milton Freiberg	27684	Active
Larry Gordon	22088	Active
Regina Graff	21870	Active
Glenn Gruber	22323	Active
Joe Hamilton	10090	Active
Kieran Harper	28128	Active
Ayme Haydel	28753	Active
Derek Hebert	23258	Active
Jimmie Howell	3639	Active
Roxenne Jacob	27410	Active
William Jennings	15250	Active
Sudha Jindia	20081	Active
Troy Johnston	25805	Active
Michael Jones	25463	Active
Young Joo	29791	Active
Kyle Kellner	26528	Active
Karen Landry	22583	Active
Cynthia Landry	16845	Active
Cindy Larimer	22354	Active
Jared Lawless	11146	Active
Michael LeBlanc	15256	Active
Bailee Lurette	29347	Active
Don Lim	24463	Active
Jack Mason	28963	Active
Margaret McCloskey	15728	Active
Sean McLaughlin	29027	Active
Zoe Meeks	14819	Active
John Metzler	28497	Active
Jerry Milner	12688	Active
Tammy Mitchell	24501	Active
Laurel Montagnet	18047	Active
Stephen Moore	8780	Active
Sim Mosby	22447	Active
William Murhammer	16021	Active
Donald Nici	19585	Active
Sumati Padhy	29226	Active
Justin Pellegrini	29144	Active
Brenda Potter	22716	Active
Kristin Quinn	22696	Active
Connor Randel	28225	Active
Samuel Randolph	16036	Active
Dianna Rasmussen	23865	Active
Sridevi Reddy	22635	Active
Jerrett Richter	26767	Active
Amy Roberts	26276	Active

Chad Saltzman	25204	Active
Brent Saunier	28097	Active
Melissa Schatzle	22175	Active
Melvin Schulthess	15074	Active
Jeri Seils	24631	Active
William Shackelford	10279	Active
Gregory Shelton	19372	Active
John Smith	23896	Active
Angela Smith	24443	Active
Kristen Spedale	27921	Active
Roy Spinks	24658	Active
Tammy Starnes	23116	Active
Lauren Stone	27484	Active
Patrick Suffern	16048	Active
Kelsey Talbot	28366	Active
Laura Tarantino	19752	Active
Leslie Taylor	26575	Active
Robert Templeton	13271	Active
Ralph Theriot	8795	Active
Gerald Thibodeaux	18650	Active
Annette Thigpen	23544	Active
Robert Thompson	25822	Active
Heather Thompson	26365	Active
Ray Traylor	22457	Active
Michael Trimble	27465	Active
Kendal Turner	26409	Active
Erin VanGeffen	27545	Active
Julia Verret	23364	Active
Molly Vincent	29734	Active
Heath White	27514	Active
Sandra Whitehead	21973	Active
Philip Wilkins	18222	Active
Whitney Willingham	27493	Active
Jennifer Wyly	21595	Active
George Yancich	17362	Active
Daphne Zagone	25163	Active
Zhaofei Zeng	28041	Active
Michele Adams	20173	Inactive
Chad Adams	24632	Inactive
Melissa Adolph	24824	Inactive
David Ahee	19658	Inactive
Mohamed Ahmed	27348	Inactive
Jeanne Albrecht	20175	Inactive
Michael Alessi	23410	Inactive
Morris Alexander	22976	Inactive
William Allen	10458	Inactive
Newton Andrews	19921	Inactive
Tracey Andrist	22029	Inactive

Donald Atkins	7609	Inactive
Ann Ault	18866	Inactive
Louis Authement	18430	Inactive
Rose Autmon	18375	Inactive
Cynthia Avin	25642	Inactive
William Baccich	18431	Inactive
R. Bailey	17953	Inactive
Phyllis Baker	19791	Inactive
Robert Bales	19430	Inactive
Kathleen Balhoff	22751	Inactive
Kerry Banks	22734	Inactive
Lynn Bankston	20269	Inactive
Mary Barkemeyer	19035	Inactive
Denise Barnett	18558	Inactive
Stanley Baudin	20401	Inactive
Kathleen Bauer	6295	Inactive
Larry Beach	17286	Inactive
Eric Beier	6102	Inactive
June Bell	24388	Inactive
William Bennett	17466	Inactive
Walter Berger	11290	Inactive
Yolande Bernard	19954	Inactive
Lauren Berthelot	21916	Inactive
Richard Bird	17963	Inactive
Dana Bird	16454	Inactive
Thomas Bizzell	6468	Inactive
Irvin Blackburn	17653	Inactive
William Blakeman	10807	Inactive
Krislyn Blanchard	27972	Inactive
David Blossman	21090	Inactive
Deborah Bogantes	19242	Inactive
Louis Bonnecaze	3900	Inactive
Julianne Bonnecaze	7040	Inactive
Julie Bonnette	21316	Inactive
Melissa Bordelon	23927	Inactive
Laura Boudreaux	26186	Inactive
Felix Boughton	18456	Inactive
John Bower	22963	Inactive
Mitchel Brashier	19959	Inactive
Gary Braun	21545	Inactive
Larry Breaux	18165	Inactive
Julie Breitmeyer	8764	Inactive
Gary Brewer	15833	Inactive
Thomas Brice	18741	Inactive
Tammy Broussard	22894	Inactive
Andrew Broussard	17659	Inactive
Allen Broussard	20413	Inactive
Jane Broussard	17660	Inactive

Alison Brumley	16737	Inactive
Luke Burnett	28635	Inactive
James Burt	28260	Inactive
Peter Butler	19483	Inactive
Angelique Carbo	18470	Inactive
Stanley Caron	10187	Inactive
Patrick Carr	18985	Inactive
Paul Carruth	14124	Inactive
Deborah Carso	20392	Inactive
Michael Carville	19972	Inactive
Richard Casiday	8038	Inactive
Amy Clark	23651	Inactive
Karen Clements	14969	Inactive
Bonnie Coan	25376	Inactive
Darlene Cohen	23797	Inactive
Scott Coleman	27960	Inactive
Gerard Conard	22525	Inactive
John Cook	21114	Inactive
Richard Courtney	10293	Inactive
Melanie Crawford	19978	Inactive
Kennedy Croom	15481	Inactive
Deborah Cummings	24437	Inactive
Tina Darbonne	18509	Inactive
R. Delarosa	15787	Inactive
Celene Delgado	13994	Inactive
Vivianne Denu	21129	Inactive
David Deslatte	21347	Inactive
Christopher Deville	21348	Inactive
Benita Dickey	20163	Inactive
Christopher Donner	19742	Inactive
John Donnes	19266	Inactive
Davie Dought	18260	Inactive
Dale Dupuy	15837	Inactive
Leon Dyer	27227	Inactive
Donica Enright	21579	Inactive
Jeffrey Eumont	20604	Inactive
Rufus Ewing	10818	Inactive
Antonio Falcon	17895	Inactive
Zhijie Fan	23020	Inactive
Benjamin Feazel	29473	Inactive
Carla Feld	18959	Inactive
Herman Fichtner	13583	Inactive
Deborah Finlay	22801	Inactive
Kevin Finley	26852	Inactive
Susan Fisher	18744	Inactive
Pamela Flair	16350	Inactive
Earl Flath	16513	Inactive
Calvin Fleming	19753	Inactive

Kenneth Fogg	4221	Inactive
William Fowler	15710	Inactive
Mark Freneaux	19903	Inactive
Anthony Frey	21821	Inactive
M. Friedler	20458	Inactive
Jarrold Gaither	24386	Inactive
Vivienne Garvey	25956	Inactive
Martha Gaspard	20912	Inactive
Gary Gentry	16519	Inactive
Andrew Gentry	11856	Inactive
Johnny George	15990	Inactive
Stacey Gibbons	25231	Inactive
Brianna Gibson	28396	Inactive
Monique Gideon	18002	Inactive
Daniel Goin	15335	Inactive
Gustavo Gonzalez	4168	Inactive
Angelica Gonzalez-Pimiento	27354	Inactive
Allyson Goodart	24997	Inactive
Jennifer Goodlett	25349	Inactive
Nancy Grant	20621	Inactive
Mark Guidry	15790	Inactive
John Guillory	17167	Inactive
Barry Gurievsky	16530	Inactive
Frederick Haacke	9448	Inactive
Cheryl Hages	21157	Inactive
Gregory Hanly	19531	Inactive
Susan Hanly	21575	Inactive
Benjamin Hansen	28548	Inactive
Raquel Hardy	23039	Inactive
David Hart	16534	Inactive
Jeffrey Haslauer	25940	Inactive
Julia Hayden	20589	Inactive
Leslie Hebert	22330	Inactive
Daniel Hefner	17598	Inactive
Robert Helm	17422	Inactive
Michael Helms	20255	Inactive
Gregory Henry	20256	Inactive
Cecil Hernandez	15244	Inactive
Terry Hightower	24985	Inactive
Harry Hixson	8392	Inactive
Harold Hollenshead	10469	Inactive
Darrell Hollis	12718	Inactive
Angela Hormberg	25828	Inactive
Paul Housey	19544	Inactive
Percy Hubbard	2108	Inactive
Christopher Hufft	22828	Inactive
James Hughes	17517	Inactive
Matthew Hunt	22340	Inactive

Jessica Huval	20482	Inactive
Alison Huye	25337	Inactive
Richard Hymel	18918	Inactive
Kelly Janzen	23436	Inactive
Karen Johnson	16332	Inactive
Kristie Johnson	23235	Inactive
Melonie Johnson	22342	Inactive
Warren Jones	17602	Inactive
Brian Kennel	18535	Inactive
Vicki Kihnemann	16003	Inactive
Cherlynn King	21602	Inactive
Leon Kleinpeter	21388	Inactive
Robert Klenke	6976	Inactive
Richard Klimczak	17470	Inactive
Joe Koshkin	15631	Inactive
John Kuchler	15934	Inactive
Corita Kuon	28043	Inactive
Daniel Kyle	9281	Inactive
Andre' Lacour	22350	Inactive
Paula Laird	15191	Inactive
Michelle Lambert	16002	Inactive
Karen Lambert	17728	Inactive
Sidney Landry	17731	Inactive
William Landry	19693	Inactive
Ernest Landry	16867	Inactive
Lawrence Landwehr	15180	Inactive
Colleen Larson	19309	Inactive
Lawrence Latuso	6250	Inactive
Michael Laufer	13869	Inactive
Dennis Lauscha	23284	Inactive
David Laxton	12035	Inactive
James Leach	2128	Inactive
Sherilyn Leal	23286	Inactive
Gordon LeBlanc	19559	Inactive
Jon LeBlanc	25986	Inactive
April LeBouef	20942	Inactive
Sonia LeCoq	21041	Inactive
Clifford Ledet	20280	Inactive
Vicki Lee	17118	Inactive
Stephen Lee	24958	Inactive
Geoffrey Lees	26334	Inactive
Thomas LeMaire	19807	Inactive
Rosa Levithan	21446	Inactive
John Lewis	12898	Inactive
Shannon Liston	20203	Inactive
Rose Lo	20282	Inactive
Darrell Longo	20948	Inactive
Stephen Lorio	17609	Inactive

Karen Lott	19619	Inactive
Elizabeth Lotz	23982	Inactive
Daniel Louviere	16777	Inactive
Debra Macaluso	18563	Inactive
James Maddox	8364	Inactive
Frank Maggio	22127	Inactive
Walker Manning	28446	Inactive
James Manning	20955	Inactive
James Martin	7713	Inactive
Gary Martin	12686	Inactive
Thomas Masilla	7024	Inactive
Terry McCoy	18842	Inactive
Daniel McCue	16273	Inactive
William McDonald	19219	Inactive
Terri McField	19787	Inactive
Mary McKeogh	19410	Inactive
Jerry McLemore	15562	Inactive
Michael McMahan	21627	Inactive
Karla Meche	22135	Inactive
Steven Medo	6084	Inactive
Susan Melsheimer	21188	Inactive
Jessica Meyer	26562	Inactive
Rebecca Miller	19087	Inactive
Jon Miller	19086	Inactive
Eric Montz	18328	Inactive
John Moore	16394	Inactive
Carlos Morales	23505	Inactive
Robert Morgan	17291	Inactive
John Morlier	21419	Inactive
James Morrison	16318	Inactive
John Moser	20067	Inactive
William Mote	22380	Inactive
Robert Munch	19332	Inactive
Jonte' Murrey	18860	Inactive
Catherine Musso	15372	Inactive
Barbara Nelan	17350	Inactive
Laura Nelson	22239	Inactive
Jeffrey Nicosia	20512	Inactive
Walter Nope	16581	Inactive
Louis Nunes	22711	Inactive
Raymond Oalmann	15375	Inactive
Sandra Ogle	18865	Inactive
Barbara Oliver	12635	Inactive
Stephanie Osborn	29091	Inactive
Maria Pagan	27035	Inactive
Nicholas Palermo	15943	Inactive
Jennifer Parnon	17159	Inactive
Kevin Parrish	27362	Inactive

Mohammed Patel	23514	Inactive
Vickie Patout	18054	Inactive
John Patterson	20078	Inactive
Onita Patton	25899	Inactive
David Payne	19840	Inactive
Thomas Payne	19107	Inactive
Michael Pearse	22156	Inactive
Paul Pepiton	23093	Inactive
Debra Pertuis	20310	Inactive
Stephen Planchet	21917	Inactive
Julia Portus	16592	Inactive
Debbie Prendergast	17385	Inactive
Robert Pulaski	17570	Inactive
Cherie Quinn	22883	Inactive
Angelus Rachal	6219	Inactive
Lisa Rebowe	18651	Inactive
James Rhea	25531	Inactive
Lonnie Richardson	22636	Inactive
Carla Riordan	19041	Inactive
Anthony Rizzutto	15844	Inactive
Holly Roberts	25680	Inactive
Angel Rodenbeck	24390	Inactive
Gregory Rodrigue	18623	Inactive
Alyse Rodriguez	26934	Inactive
Joseph Rome	18358	Inactive
Patricia Romero	21931	Inactive
Michael Rooney	23870	Inactive
Regina Rosa	25235	Inactive
Melissa Ruckert	17089	Inactive
James Ruckert	17079	Inactive
Georgiana Rushing	20090	Inactive
Deborah Russotti	19957	Inactive
John Sansone	25205	Inactive
Rebecca Sapera	22403	Inactive
Laura Sawtelle	23528	Inactive
Julie Scheid	22405	Inactive
Louis Schott	21937	Inactive
Kevin Schulz	19368	Inactive
Margaret Scott	18868	Inactive
Cynthia Scurria	16294	Inactive
Darcia Senner	17414	Inactive
John Shay	8495	Inactive
Rita Shelling	20331	Inactive
Pasang Sherpa	28246	Inactive
Donald Shindler	14266	Inactive
George Simmons	15586	Inactive
Kathryn Smith	14821	Inactive
Perry Smith	11866	Inactive

William Smith	24018	Inactive
Angela Smith	24016	Inactive
Arthur Snyder	4232	Inactive
Melissa Snyder	23350	Inactive
Mark Stafford	18902	Inactive
Bruce Starks	16631	Inactive
Joseph Stevens	23910	Inactive
Leon Stiel,III	26524	Inactive
Cara Stockwell	24087	Inactive
Brett Stoltz	21691	Inactive
Amy Stricker	25252	Inactive
Gina Stritzinger	20105	Inactive
William Stubbs	10389	Inactive
Charles Swindle	16851	Inactive
Michelle Switzer	19630	Inactive
Angela Taylor	25118	Inactive
Gwendolyn Theriot	18646	Inactive
Kathy Thompson	25563	Inactive
W. Thompson	18215	Inactive
Carolyn Tolbert	26009	Inactive
Alice Trahan	15293	Inactive
Roderick Trahan	18654	Inactive
Andrew Tripoli	16100	Inactive
Zachary Tucker	26117	Inactive
Mark Turner	16893	Inactive
Bradly Tyler	17158	Inactive
Susan Tyler	17799	Inactive
Carol Vargas	26771	Inactive
Linda Via	22194	Inactive
Amy Vidrine	16354	Inactive
Katelyn von Diezelski	28752	Inactive
Robert Waldo	19886	Inactive
Leigh Walk	19638	Inactive
Ellen Walker	19994	Inactive
Frank Walker	16645	Inactive
Patricia Walsh	19159	Inactive
Michael Wayne	21460	Inactive
William Weatherford	17806	Inactive
Herbert Weaver	24324	Inactive
Joseph Webb	15010	Inactive
Barbara Weiss	19411	Inactive
Lindsey Whinnery	26356	Inactive
Jack Whitehead	16886	Inactive
Andrew Williams	19406	Inactive
Hollie Williamson	27750	Inactive
Steven Willis	14248	Inactive
Peter Williston	15176	Inactive
Eric Wingerter	17381	Inactive

Joseph Wolf	16362	Inactive
Benjamin Woods	24337	Inactive
Timothy Woods	16363	Inactive
Lenora Wooten	20277	Inactive
Dillon Wright	25823	Inactive
Duan Yang	23132	Inactive
Christene Zagone	25378	Inactive
Katherine Zibilich	16657	Inactive
Larry Ziegel	24784	Inactive
Dennis Agnelly	8488	Retired
James Anderson	21083	Retired
Lisa Andress	21299	Retired
Cynthia Avallone	17557	Retired
Mary Bailey	15749	Retired
Shirley Barnes	18920	Retired
Janet Bonaventure	19135	Retired
Alyce Bordelon	24266	Retired
Ralph Boudreau	15308	Retired
Chris Bradley	20409	Retired
Dorrell Brister	15022	Retired
Ann Burke	24937	Retired
Barbara Clark	19253	Retired
Robin Conrad	19524	Retired
Connie DeRouen	18488	Retired
Milly Everhardt	23237	Retired
Richard Foreman	3852	Retired
Linda Freeman	18942	Retired
Daniel Fruge'	15503	Retired
Louann Fruge'	20460	Retired
Stephen Furr	23953	Retired
Ronald Gardner	15988	Retired
John Giles	20693	Retired
Harold Guilbeau	10341	Retired
Thomas Gurtner	18280	Retired
David Hall	19289	Retired
Alan Hebert	14796	Retired
Sally Herpin	14156	Retired
Ray Hotard	21598	Retired
Brian Huber	13968	Retired
Joy Irwin	16853	Retired
Dale Jones	19050	Retired
Lynn Jones	24938	Retired
Clare Keaton	20461	Retired
Thomas Kleinpeter	10049	Retired
Coan Knight	4725	Retired
Steven Koskie	20268	Retired
Frederick Lafleur	16073	Retired
Joyce Lambert	5367	Retired

Edward Lambert	15692	Retired
James LaPorte	7619	Retired
Kimberly Lindsay	23563	Retired
William McCaskill	20741	Retired
Tamara McDavid	16460	Retired
Shelda Melancon	18582	Retired
Michael Merkel	19690	Retired
Frank Mikovich	8778	Retired
Lionel Naquin	10472	Retired
Carla Newman	20301	Retired
Beverly Nichols	10363	Retired
Karen Nugent	15374	Retired
David Oliver	11223	Retired
Fred O'Neal	6945	Retired
Hall Overall	17212	Retired
Louis Passauer	7103	Retired
John Ranero	19353	Retired
Henry Riser, Jr.	15137	Retired
Joel Robideaux	21058	Retired
James Rooney	18626	Retired
John Ryan	13606	Retired
Suellen Schmidt	15102	Retired
Maria Schultz	20997	Retired
Frederick Sollars	14222	Retired
David Stirton	8807	Retired
Stephen Sutton	15683	Retired
Maurice Tassin	10072	Retired
Michael Thompson	18701	Retired
Flo Ulmer	18658	Retired
Herbert Vessel	11720	Retired
Herbert Way	17093	Retired
Billy Weeks	23372	Retired
Louis Wells	7044	Retired
Virginia Weston	15605	Retired
Paul Wichers	14243	Retired
Charles Wiggins	12918	Retired
Charles Williams	19647	Retired
Warren Wool	8231	Retired
John Wooldridge	19918	Retired
John Wright	10374	Retired

*Renewed online prior to expiration notices being mailed.

**B. Reinstatements of Certificates / Inactive Status That Expired March 2025
(Same Year Reinstatements)**

The Executive Director informed the Board the following CPAs and CPA Inactive Registrants with expirations on March 1, 2025, reinstated their CPA Certificates or CPA Inactive Status registrations.
(229) Total: (30) Active and (163) Inactive Status (36) Retired

Name	Credential Number	Certification Status
Peter Barrios	14961	Active
William Bosch	13834	Active
Brooks Branham	26861	Active
Jonathan Brasseaux	28263	Active
Nicholas Condon	29218	Active
Jolene Credeur	26945	Active
Steven Dorazio	19504	Active
Robert Eagle	28116	Active
Alison Edmonson	25911	Active
Stacie Fernandez	20663	Active
Milton Freiberg	27684	Active
Kyle Kellner	26528	Active
Cynthia Landry	16845	Active
Jared Lawless	11146	Active
John Metzler	28497	Active
Jerry Milner	12688	Active
Laurel Montagnet	18047	Active
Sim Mosby	22447	Active
Justin Pellegrini	29144	Active
Brenda Potter	22716	Active
Jerrett Richter	26767	Active
Chad Saltzman	25204	Active
Kristen Spedale	27921	Active
Roy Spinks	24658	Active
Kelsey Talbot	28366	Active
Laura Tarantino	19752	Active
Heather Thompson	26365	Active
Michael Trimble	27465	Active
Erin VanGeffen	27545	Active
George Yancich	17362	Active
Chad Adams	24632	Inactive
David Ahee	19658	Inactive
Jeanne Albrecht	20175	Inactive
Morris Alexander	22976	Inactive
William Allen	10458	Inactive
Tracey Andrist	22029	Inactive
Ann Ault	18866	Inactive

Louis Authement	18430	Inactive
William Baccich	18431	Inactive
Phyllis Baker	19791	Inactive
Kathleen Balhoff	22751	Inactive
Kerry Banks	22734	Inactive
Lynn Bankston	20269	Inactive
Mary Barkemeyer	19035	Inactive
Kathleen Bauer	6295	Inactive
William Bennett	17466	Inactive
Walter Berger	11290	Inactive
Lauren Berthelot	21916	Inactive
Dana Bird	16454	Inactive
Thomas Bizzell	6468	Inactive
William Blakeman	10807	Inactive
Krislyn Blanchard	27972	Inactive
Louis Bonnacaze	3900	Inactive
Julianne Bonnacaze	7040	Inactive
Melissa Bordelon	23927	Inactive
Laura Boudreaux	26186	Inactive
Felix Boughton	18456	Inactive
Gary Braun	21545	Inactive
Larry Breaux	18165	Inactive
Julie Breitmeyer	8764	Inactive
Tammy Broussard	22894	Inactive
Andrew Broussard	17659	Inactive
Jane Broussard	17660	Inactive
Alison Brumley	16737	Inactive
Luke Burnett	28635	Inactive
Angelique Carbo	18470	Inactive
Stanley Caron	10187	Inactive
Patrick Carr	18985	Inactive
Deborah Carso	20392	Inactive
Michael Carville	19972	Inactive
Amy Clark	23651	Inactive
Bonnie Coan	25376	Inactive
Darlene Cohen	23797	Inactive
Scott Coleman	27960	Inactive
John Cook	21114	Inactive
Richard Courtney	10293	Inactive
Melanie Crawford	19978	Inactive
Deborah Cummings	24437	Inactive
R. Delarosa	15787	Inactive
Celene Delgado	13994	Inactive
Dale Dupuy	15837	Inactive
Leon Dyer	27227	Inactive
Donica Enright	21579	Inactive

Jeffrey Eumont	20604	Inactive
Herman Fichtner	13583	Inactive
Deborah Finlay	22801	Inactive
Susan Fisher	18744	Inactive
Calvin Fleming	19753	Inactive
Kenneth Fogg	4221	Inactive
Mark Freneaux	19903	Inactive
Anthony Frey	21821	Inactive
Gustavo Gonzalez	4168	Inactive
Angelica Gonzalez-Pimiento	27354	Inactive
Jennifer Goodlett	25349	Inactive
Mark Guidry	15790	Inactive
Barry Gurievsky	16530	Inactive
Gregory Hanly	19531	Inactive
Susan Hanly	21575	Inactive
Benjamin Hansen	28548	Inactive
Raquel Hardy	23039	Inactive
David Hart	16534	Inactive
Julia Hayden	20589	Inactive
Daniel Hefner	17598	Inactive
Terry Hightower	24985	Inactive
Harold Hollenshead	10469	Inactive
Paul Housey	19544	Inactive
James Hughes	17517	Inactive
Jessica Huval	20482	Inactive
Richard Hymel	18918	Inactive
Kelly Janzen	23436	Inactive
Kristie Johnson	23235	Inactive
Vicki Kihnemann	16003	Inactive
Cherlynn King	21602	Inactive
John Kuchler	15934	Inactive
Daniel Kyle	9281	Inactive
Andre' Lacour	22350	Inactive
Lawrence Landwehr	15180	Inactive
Dennis Lauscha	23284	Inactive
Sherilyn Leal	23286	Inactive
Gordon LeBlanc	19559	Inactive
April LeBouef	20942	Inactive
Sonia LeCoq	21041	Inactive
Clifford Ledet	20280	Inactive
Vicki Lee	17118	Inactive
Stephen Lee	24958	Inactive
Geoffrey Lees	26334	Inactive
Rose Lo	20282	Inactive
Darrell Longo	20948	Inactive
Daniel Louviere	16777	Inactive

Debra Macaluso	18563	Inactive
James Maddox	8364	Inactive
Frank Maggio	22127	Inactive
James Manning	20955	Inactive
Gary Martin	12686	Inactive
Thomas Masilla	7024	Inactive
Terry McCoy	18842	Inactive
Terri McField	19787	Inactive
Jerry McLemore	15562	Inactive
Michael McMahan	21627	Inactive
Karla Meche	22135	Inactive
Robert Morgan	17291	Inactive
John Morlier	21419	Inactive
John Moser	20067	Inactive
Robert Munch	19332	Inactive
Catherine Musso	15372	Inactive
Laura Nelson	22239	Inactive
Walter Nope	16581	Inactive
Raymond Oalman	15375	Inactive
Barbara Oliver	12635	Inactive
Maria Pagan	27035	Inactive
Mohammed Patel	23514	Inactive
Vickie Patout	18054	Inactive
John Patterson	20078	Inactive
Thomas Payne	19107	Inactive
Paul Pepiton	23093	Inactive
Debra Pertuis	20310	Inactive
Stephen Planchet	21917	Inactive
Debbie Prendergast	17385	Inactive
Lonnie Richardson	22636	Inactive
Anthony Rizzutto	15844	Inactive
Holly Roberts	25680	Inactive
Angel Rodenbeck	24390	Inactive
Gregory Rodrigue	18623	Inactive
Alyse Rodriguez	26934	Inactive
Michael Rooney	23870	Inactive
Regina Rosa	25235	Inactive
Melissa Ruckert	17089	Inactive
James Ruckert	17079	Inactive
John Sansone	25205	Inactive
Laura Sawtelle	23528	Inactive
Julie Scheid	22405	Inactive
Cynthia Scurria	16294	Inactive
Darcia Senner	17414	Inactive
Pasang Sherpa	28246	Inactive
George Simmons	15586	Inactive

Melissa Snyder	23350	Inactive
Leon Stiel,III	26524	Inactive
Amy Stricker	25252	Inactive
William Stubbs	10389	Inactive
Gwendolyn Theriot	18646	Inactive
Carolyn Tolbert	26009	Inactive
Roderick Trahan	18654	Inactive
Zachary Tucker	26117	Inactive
Robert Waldo	19886	Inactive
Leigh Walk	19638	Inactive
Frank Walker	16645	Inactive
William Weatherford	17806	Inactive
Herbert Weaver	24324	Inactive
Lindsey Whinnery	26356	Inactive
Peter Williston	15176	Inactive
Benjamin Woods	24337	Inactive
Lenora Wooten	20277	Inactive
Christene Zagone	25378	Inactive
Dennis Agnelly	8488	Retired
James Anderson	21083	Retired
Cynthia Avallone	17557	Retired
Mary Bailey	15749	Retired
Janet Bonaventure	19135	Retired
Alyce Bordelon	24266	Retired
Ann Burke	24937	Retired
Connie DeRouen	18488	Retired
Milly Everhardt	23237	Retired
Louann Fruge'	20460	Retired
John Giles	20693	Retired
Harold Guilbeau	10341	Retired
Brian Huber	13968	Retired
Joy Irwin	16853	Retired
Lynn Jones	24938	Retired
Clare Keaton	20461	Retired
Coan Knight	4725	Retired
Steven Koskie	20268	Retired
Joyce Lambert	5367	Retired
Edward Lambert	15692	Retired
James LaPorte	7619	Retired
Kimberly Lindsay	23563	Retired
Tamara McDavid	16460	Retired
Shelda Melancon	18582	Retired
Frank Mikovich	8778	Retired
Lionel Naquin	10472	Retired
Louis Passauer	7103	Retired
John Ranero	19353	Retired

James Rooney	18626	Retired
John Ryan	13606	Retired
Stephen Sutton	15683	Retired
Maurice Tassin	10072	Retired
Michael Thompson	18701	Retired
Herbert Vessel	11720	Retired
Charles Wiggins	12918	Retired
John Wooldridge	19918	Retired

C. Request for Exemption of 20 years Active licensure for CPA-Retired

Ray Traylor applied for CPA-Retired status but has not held an active license/certificate for a minimum of twenty (20) consecutive years. He held an active license from May 27, 2005 to December 31, 2024 which equates to 19.67 years.

His application was provided for the Board’s review.

Upon motion by Mr. Hazel, seconded by Mrs. Lowe-Ardoin the Board did not approve the request for exemption of 20 consecutive years for Ray Traylor to be approved for CPA-Retired, stating it was not within the power of the Board to overrule the statute.

VI. CPA EXAMINATION

**A. CBT Results Compared - Previous Windows and National Rates Performance
All candidates – By section.**

The reports were attached for the Board’s review.

B. Candidates Passing Examination Sections – Q4 2024 Core & Q1 2025 Core & Discipline (64)

The following candidates passed the Uniform CPA examination. CPA Examination Services (CPAES) sent a final grade letter (“passing” letter) to these candidates notifying them they completed the examination and are eligible to apply for a license if they have met the education and experience requirements.

Name	Name
Megan Almond	Meoni Amaya
Cole Arseneault	Anna Breaux
Brennan Cadard	Jerri Callahan
Michael Condon	Ryan Comeaux
Grant Cretin	Gabriel Cupstid
Kiah Delatte	Hannah Dickerson

Amber Fanguy
 Natalie Fonte
 Bret Frotz
 William Giardina
 Joel Goynes
 Brent Guilbeau
 Shelby Hall
 Phillip Hidalgo
 Shelby Hughes
 Taylor Kennedy
 Cody Knight
 Cameron Langston
 Erin Lee
 Jeffrey McCoy
 Gabriella Meaux
 Cody Moore
 Rachel Newcomb
 Chasity Price
 Taylar Reis
 Karla Seguin
 Yulet Silva
 Christopher Sparks
 David Toca
 Ashtin Taylor
 Kaitlyn Turnbull
 Krystal White

Mei Ting Fong
 Mallory Fontenot
 Dylan Fuselier
 Corey Gilbert
 John Graham
 Laci Guileau
 Chloe Hardin
 Andrea Mena Hirlemann
 Nicholas Isaac
 Ryan Kimball
 Thea Knowles
 Ryan Lawhorne
 Andrew Maheu
 Rachel McGee-Johnson
 Adriel Medina
 Nathan Mouton
 Hannah Peterson
 Hagan Reed
 Lauren Schneida
 Brandon Sherman
 Nekivia Sledge
 Taylor Stelly
 Raegan Tafaro
 Anabelle Tedschi
 Kristen Vidrine
 Katlyn Word

C. Request for Approval of Community College Credits to Meet 150 Hour Requirement

Ms. Shelby Hughes submitted a request to the Board for pre-approval of community college credits to be taken at Frederick Community College as an affordable option for completing the 150 earned semester hour education requirement. She sat for the CPA Exam and successfully passed all four sections. She is currently enrolled at LSUA for additional credits but would like the Board to consider allowing her to obtain the remaining 14 credit hours from FEMA courses.

She requested the Board's advance approval to take 14 semester hours consisting of ten 1-semester hour courses offered by FEMA to be taken at Frederick Community College toward the 150-semester hour requirement for licensing:

- FEMA 104 = Earthquake Structural Mitigation
- FEMA 109 = Introduction to Animals in Disaster
- FEMA 110 = Animals in Disaster Planning

- FEMA 122 = Community Hurricane Preparedness
- FEMA 127 = Emergency Management of Hazardous Weather
- FEMA 131 = Principles of Emergency Management
- FEMA 134 = Effective Communication
- FEMA 138 = Livestock in Disaster
- FEMA 161 = Emergency Operation Center
- FEMA 180 = Planning for Vulnerable Populations
- FEMA 192 = Geospatial Information Systems Specialists
- FEMA 201 = National Disaster Recovery Framework (NDRF) Overview
- FEMA 214 = Reconstitution Planning
- FEMA 101C = Environmental Health in Emergency Response
- FEMA 136 = Debris Operations

Her request and documentation were provided for the Board's review.

Upon motion by Mrs. Lowe-Ardoin, seconded by Mrs. Alizadeh the Board approved acceptance of the completion of fourteen courses at Frederick Community College totaling 14 semester hours, as requested by Ms. Hughes for pre-approval to be used toward the 150-semester hour requirement.

D. Request for Approval and Pre-Approval of Community College Credits to Meet 150 Hour Requirement

Mr. Tyler Lane submitted a request to the Board for approval of community college credits to be taken at South Louisiana Community College. He graduated from University of Louisiana Lafayette in December, 2005 with a bachelor's degree in Accounting, earning 130 semester hours. He has worked in the accounting field since 2018 in public accounting as well as with the IRS.

He requested the Board's acceptance of the 3 semester hours taken at South Louisiana Community College after the completion of his Bachelor's degree in addition to nine 3-semester hour courses he is interested in taking at SLCC to fulfill the 150-semester hour requirement.

He has already taken the following course at SLCC:

- CJUS 1010 – Introduction to Criminal Justice

He is interested in taking the following course at SLCC:

- MCIS 1005 – Microcomputer Application
- MCIS 1010 – Word Processing
- MCIS 1030 – Spreadsheets
- CJUS 2010 – The Police Process
- CJUS 2035 – Ethics in Criminal Justice
- CORR 2030 – Corrections Process
- GEOL 1010 – Geology and Man

- GEOG 1010 – World Geology
- MUSC 1010 – Music Appreciation

His request and documentation were provided for the Board's review.

Upon motion by Mrs. Lowe-Ardoin, seconded by Mrs. Alizadeh the Board approved acceptance of the 3 semester hours from at South Louisiana Community College, as requested by Mr. Lane for completion of the 150-semester hour requirement.

Upon motion by Mrs. Lowe-Ardoin, seconded by Mrs. Alizadeh the Board approved acceptance of the additional 27 semester hours from at South Louisiana Community College, as requested by Mr. Lane for completion of the 150-semester hour requirement.

E. Requests for Exam Credit Extension to Follow Current 30-Month Window

At the July 27, 2023 Board Meeting, the Board adopted the Computer Based Testing (CBT) Administration Committee's recommendation to allow candidates 30 months from the date initial credit is earned to successfully pass the remaining sections of the CPA Exam beginning on January 1, 2024, and would continue to review any extension requests on a case-by-case basis.

The following individuals passed the exam in late 2023 and requested those earned scores also be granted the 30-month window.

1. Mr. Ashton Kennedy passed FAR on 10/25/2023 (expires 6/30/2025) and two additional sections after January 1, 2024 which are valid for 30 months, one expires September 25, 2026 and November 13, 2026 respectively. An extension of his FAR credit to follow the current Board rule would make the expiration date effective April 25, 2026, allowing him additional time to pass the last section.

His request and documentation were provided for the Board's review.

Upon motion by Mrs. Lowe-Ardoin, seconded by Mrs. Hutchinson and unanimously adopted, the Board did not approve an extension for FAR exam credit for Mr. Kennedy.

2. Mr. James C. Buckley passed BEC on September 18, 2023 (expires 6/30/2025) and two additional sections after January 1, 2024 which are valid for 30 months, they expire December 24, 2026, and June 16, 2027 respectively. An extension of his BEC credit to follow the current Board rule would make the expiration date effective March 18, 2026, allowing him additional time to pass the last section.

His request and documentation were provided for the Board's review.

Upon motion by Mrs. Alizadeh, seconded by Mrs. Lowe-Ardoin and unanimously adopted, the Board did not approve an extension for BEC exam credit for Mr. Buckley.

F. Request for Acceptance of College Credits from Non-Board Recognized Accredited College

The Board’s current rules regarding acceptable universities or colleges reads as follows:

§501. Definition

Accredited University or College—a university or college accredited by any one of the six regional accreditation associations and any other accrediting organization recognized by the board.

Mr. Nicholas Carroll submitted a request for acceptance of his education at the University of Arkansas Grantham, which is accredited by the Distance Education Accrediting Commission (DEAC). The university has been continuously accredited by DEAC since 1961.

DEAC is recognized by the U.S. Department of U.S. Department of Education and the Council for Higher Education Accreditation (CHEA), but is not one of the Board recognized accrediting organizations.

His request and documentation were provided for the Board’s review.

The Board deferred action on Mr. Carroll’s accounting courses until NASBA can provide additional information on this school’s accreditation.

VII. APPROVAL OF CERTIFICATES (Issued / Reissued)

A. Ratification of Original Actives Issued by the Executive Director

The following individuals passed the CPA examination and submitted applications for CPA Certificates. The Executive Director evaluated the applications and the applicants’ experience and issued CPA Certificates, subject to ratification by the Board.

Upon motion by Mr. Hazel, seconded by Mrs. Alizadeh and unanimously adopted, the Board ratified the issuance of the following CPA Certificates (Items A. 1 & 2):

1. Current CPA Applicants (Passed Exam After June 1999) (48)

Name	Certificate Number	License Issue Date	City, State
Neely Michele Whites	29921	02/03/2025	New Orleans, LA
Hannah H. Peterson	29922	02/13/2025	Prairieville, LA
Michael Gerard Condon	29923	02/13/2025	Slidell, LA
Andrew Maheu	29924	02/13/2025	New Orleans, LA

Corey Thomas Gilbert	29925	02/13/2025	Monroe, LA
Dylan James Fuselier	29926	02/13/2025	Opelousas, LA
Gabriella Maria Meaux	29927	02/13/2025	Baton Rouge, LA
Taylor Nicole Kennedy	29928	02/13/2025	Shreveport, LA
Chloe M. Hardin	29929	02/13/2025	Abbeville, LA
Brooke Olivier	29930	02/13/2025	New Orleans, LA
Rafael Valentin III	29931	02/13/2025	Arabi, LA
Vivianne Terese Pigeon	29932	02/13/2025	Metairie, LA
Ashtin Taylor	29935	03/06/2025	West Monroe, LA
Ryan Michael Comeaux	29936	03/06/2025	Breaux Bridge, LA
Gabriel E. Cupstid	29937	03/06/2025	Youngsville, LA
Rachel Corrin Newcomb	29938	03/06/2025	Monroe, LA
Megan Anne Almond	29939	03/06/2025	Heath, TX
Mallory Anne Fontenet	29940	03/06/2025	Opelousas, LA
Courtney Alexandra Templet	29943	03/07/2025	Metairie, LA
Katlyn Word	29944	03/07/2025	Hall Summit, LA
Lauren Schneida	29945	03/07/2025	Metairie, LA
Joel Brandon Goynes	29946	03/07/2025	New Orleans, LA
Cole Hunter Arseneault	29947	03/07/2025	Denham Springs, LA
Donna LaPierre-David	29948	03/07/2025	Lake Charles, LA
Nicholas Doremus	29949	03/17/2025	New Orleans, LA
Phillip H. Hidalgo IV	29950	03/17/2025	Bossier City, LA
Ryan Matthew Kimball	29951	03/17/2025	West Monroe, LA
Chasity Price	29952	03/17/2025	Monroe, LA
Kedra Shuntell Gray-Bullock	29953	03/20/2025	Alexandria, LA
Jeffrey Daniel McCoy	29954	03/20/2025	Marshall, TX
John Riley Graham	29955	03/24/2025	Bossier City, LA
Nathan James Mouton	29956	03/24/2025	Cankton, LA
Kiah Alexis Delatte	29957	03/24/2025	Sorrento, LA
Hannah Dickerson	29958	03/24/2025	Lake Charles, LA
William Reid Giardina	29959	03/24/2025	Lake Charles, LA
Taylor Stelly	29960	03/24/2025	Broussard, LA
Rachel McGee-Johnson	29961	03/24/2025	Bossier City, LA
NeKivia Latrice Sledge	29962	04/01/2025	Monroe, LA
Karla Renette Seguin	29963	04/01/2025	Pine Grove, LA
Raegan Meredith Tafaro	29964	04/01/2025	Metairie, LA
Brandon Sherman	29965	04/01/2025	Metairie, LA
Krystal Waddell White	29966	04/14/2025	Ponchatoula, LA
Taylor Savaski Reis	29967	04/14/2025	Ponchatoula, LA
Meoni Manning-Amaya	29968	04/14/2025	Addis, LA
Erin Cullen Lee	29969	04/14/2025	Alexandria, LA
Christopher Sparks	29970	04/14/2025	New Orleans, LA
Ryan M. Lawhorne	29971	04/14/2025	Bossier City, LA
Andrea Mena Hirlemann	29972	04/15/2025	Ponchatoula, LA

**2. Reissuance of Certificates as Active (Licensed) (1)
(Previous CPA Examination - Passed Exam Before June 1999)**

Name	Certificate Number	License Issue Date
Daine Bailey Carlsen	17476	02/17/2025

**B. Reinstatements of Prior Actives (Licenses) by Executive Director (8)
Prior Year Reinstatement**

The following CPAs were initially licensed, later elected not to renew their licenses, and recently submitted applications to reinstate to active status. The Executive Director evaluated the applications and the applicants’ experience and continuing education as applicable and re-issued CPA Certificates to Practice (License Reinstatements), subject to ratification by the Board.

Upon motion by Mrs. Lowe-Ardoin, seconded by Mrs. Alizadeh and unanimously adopted, the Board ratified the re-issuance of the following CPA Certificates (License Reinstatements) (Item B):

Name	Certificate No.	Active Certification Reinstatement Date
Suzanne Hollingshead Elliott	20836	02/03/2025
Jude Christopher Hilliard	23474	02/03/2025
Cherie Bardwell Smith*	25493	02/03/2025
Dipika Timilsina	28418	02/03/2025
Shannon Marie Serio	24603	02/07/2025
Thomas Scott McDaniel*	22690	02/20/2025
Robert Perry Leslie	25416	02/27/2025
Tiffany Miller Comeaux	22612	02/27/2025

*Reinstated through Reciprocity

**C. Reinstatement of Prior Actives (Licenses) to Inactive by Executive Director (8)
Prior Year Reinstatement**

The following CPAs were initially licensed, later elected not to renew their licenses, and recently submitted applications to reinstate to Inactive status. The Executive Director evaluated the applications and reinstated the Inactive CPA Certificates, subject to ratification by the Board.

Upon motion by Mr. Hazel, seconded by Mrs. Alizadeh and unanimously adopted, the Board ratified the reinstatement of the following CPA Certificates (Item C):

Name	Certificate No.	Inactive Certification Reinstatement Date
Suzanne Giambrone	26773	02/03/2025

Nicole Walker	27283	02/03/2025
Brandy C. Broussard	26040	02/07/2025
Mark A. Brown	23423	02/07/2025
Lukas Elmhammar	29417	02/07/2025
Rachel Nolen Nix	20751	02/07/2025
Ava Sue Yellott	21710	03/20/2025
Donna Helene Garcia	22310	04/01/2025

**D. Reinstatements of Prior Inactive (Certificates) by Executive Director (1)
Prior Year Reinstatement**

The following CPA was never actively licensed, elected not to renew his Inactive certificate, and recently submitted an application to reinstate to inactive status. The Executive Director evaluated the application and reinstated the CPA Certificate, subject to ratification by the Board.

Upon motion by Mrs. Alizadeh, seconded by Mrs. Lowe-Ardoin and unanimously adopted the Board ratified the reinstatement of the following CPA Certificate (Item D):

Name	Certificate No.	Inactive Certification Reinstatement Date
Michael Zabalaoui	20138	02/03/2025

E. Approval of Reciprocal Certificates Issued by the Executive Director (4)

The following individuals submitted applications for Louisiana Reciprocal Certificates. The Executive Director evaluated the applications and approved the Reciprocal Certificates, subject to ratification by the Board.

Upon motion by Mrs. Alizadeh, seconded by Mr. Hazel and unanimously adopted, the Board ratified the issuance of the following Reciprocal Certificates (Item E):

Name	Certificate No.	Issue Date	Original State
Adam Matthew Guralnik	29934	02/21/2025	MN
Virginia Caplis Orta	29941	03/06/2025	VA
Victor James Pologruto	29942	03/06/2025	NY
Donna La Pierre-David	29948	03/07/2025	NM

*License #29933 skipped due to database error.

F. Approval by the Executive Director of Transfer of Grades for Original Louisiana Certificates (0)

There were none since the last Board Meeting.

G. Request for Approval of Experience Verification by a Family Member

Cameron Lee Langston passed the exam in December 2024 and has applied to be a Licensed CPA in Louisiana. Mr. Langston's father, Thomas J. Langston, Jr., CPA#22841, owns the firm, Langston & Associates CPA's Firm #5703, which is where the applicant obtained his required work experience.

His request was provided for the Board's review.

Upon motion by Mr. Hazel, seconded by Mrs. Alizadeh the Board approved the experience verification by a family member for Mr. Langston to apply for an application for becoming a CPA.

VIII. CPA FIRM PERMITS AND FIRM RELATED ISSUES

A. Expirations due to Non-Renewal (94)

The Executive Director informed the Board the following firms failed to renew their CPA Firm Permit registration for 2025, and accordingly, were notified by mail on March 3, 2025 their Firm Permit registration has expired. Their firms were removed from the Board's roll of registered firms with valid Permits.

Name	Firm Permit No.
Auld & Associates, CPAs	55
Barbara J. Davis, CPA	1305
BlackStock, LLC	5735
Bouillion & Associates, LLC	4203
Brenda R. Hurst, CPA	3750
Buller CPA Services, LLC	5009
Camnetar & Co., CPAs, APAC	636
Carl Dennis Gardner, CPA	1087
Catherine F. McDaniel, CPA	3567
Charles N. Vidrine, CPA	208
Christine R. Dunn, CPA, LLC	4966
Christopher J. Dupre', CPA	4464
Christopher R. Lewis, CPA	3978
Colby Williams, Certified Public Accountant, LLC	5313
D.W. DeBlieux, L.L.C.	5687
Dan M. Cliffe, LLC	1277
Daniel J. Pritchard CPA	5476
Debra M. Moak, CPA	1530
DeMaris C.P.A. LLC	5710
Dennis Angelo DiMarco, CPA	1319
Douglas J. Nelson, LLC	1130
Douglas R. Cooley, CPA, LLC	3112
Gaines & Company, Inc.	2583
Gardner, Langston and Bryan, CPAs	835
Gary D. Post, MBA, CPA, APAC	4905
Gary W. Lambert and Company	1473

Gene Moore, CPA, APAC	2302
George J. Yancich, CPA	1757
Hobson Analytical, LLC	5525
Hugh James Posner, CPA, APAC	1136
James R. Washington III, LLC	5746
James T. Bates, CPA	175
James W. Butler, CPA	3486
James W. Jernigan, CPA	4164
James W. Johnson, Ltd, APC	3242
Jared C. Lawless Jr., CPA	2251
Jeffrey Raphael Eumont, CPA	1345
Jill Paul Chwatal, CPA	1276
John Franklin Winters, CPA	1162
John H. Smith, CPA, LLC	4519
John M. Gathings, CPA	152
Joseph J. Zarro, CPA, APAC	3788
Julia S. Verret, CPA	1718
Julia Samrow Verret, CPA, LLC.	4840
Kalyn Hunter, CPA, LLC	5293
Karen Mayer Dwyer, CPA	2655
KCS Wealth Advisors, LLC	5084
Kenneth Howard Alford, CPA	1048
Kenneth M. Bernard, CPA	4823
Kirk C. Brodhead, CPA, Ltd., APAC	3874
L. D. Crocker & Company, CPAs	525
Lisa A. Evans, CPA, (A PROFESSIONAL ACCOUNTING CORPORATION)	3865
M. Dennis Wilson, Ltd., APAC	3480
Marcia D. Morgan, CPA	4495
Marilyn G. Ciolino, CPA	3122
Michael F. Schott, CPA	1640
Michael J. Baldrige, CPA	1190
Michael K. Glover, CPA, APAC	2843
Mitch Boleware, CPA, LLC	5091
Pamela C. Flucke, CPA, LLC	4039
Patricia Lego Lewis, CPA	3072
Patrick Dornan, CPA, LLC	4545
Perry E. Notter, CPA	3377
Philip D. Wilkins, CPA	3142
Phyllis B. Webb, CPA	1732
R. Perry Templeton, CPA, APAC	822
Ralph W. Theriot, CPA, L.L.C.	2025
Rebekah Pullin, CPA	5716
Richard A. Melancon, APAC	3161
Richard Buller CPA Services LLC	4622
Richard D. Huber, CPA, APAC	2760
Robert J. Durel, CPA, LLC	5025
Robert J. McCoy, CPA	1548
Rollins Capital Strategies	5175

Ronald L. Sykes, CPA	53
Sara Elizabeth Girouard CPA, LLC	5544
SB Accounting, LLC	5590
Schulthess & Associates, CPA's, LLC	4857
Spicer Jeffries, LLP	5120
Steirman, Whitfield and Co., PC	2815
Stephen R. Moore, Jr., CPA, APAC	3926
Stockstill, CPA	5202
Susan B. Webb	4762
Tammy Lynne Walker, CPA	5189
Thomas P. Ford, Jr., CPA, LLC	531
Thomas W. Neely III, CPA	1557
Troy D. Jones, CPA, LLC	3938
W. Connor Brown, CPA, LLC	4788
W. Douglas LaCroix, CPA	4057
Walter Brent Pearson, CPA	1577
William A. Murhammer, Jr., CPA, APC	3369
William M. Ellzey, CPA	2331
William R. Hulsey, APAC	3778
William V. Bosch III, CPA	2462

**B. Reinstatements of CPA Firm Permits that Expired March 1, 2025 (33)
Same Year Reinstatement**

The Executive Director informed the Board the following Firms with expirations of March 1, 2025, reinstated their Firm Permit registrations.

Firm Name	Firm Permit No.	Reinstatement Date
Brenda R. Hurst, CPA	3750	03/14/2025
Buller CPA Services, LLC	5009	03/17/2025
Camnetar & Co., CPAs, APAC	636	03/19/2025
Christopher R. Lewis, CPA	3978	04/16/2025
Colby Williams, Certified Public Accountant, LLC	5313	03/21/2025
Debra M. Moak, CPA	1530	03/20/2025
Douglas J. Nelson, LLC	1130	03/07/2025
Gary D. Post, MBA, CPA, APAC	4905	03/21/2025
Gary W. Lambert and Company	1473	04/01/2025
George J. Yancich, CPA	1757	04/04/2025
Hobson Analytical, LLC	5525	04/16/2025
James R. Washington III, LLC	5746	03/19/2025
Jared C. Lawless Jr., CPA	2251	03/17/2025
John Franklin Winters, CPA	1162	03/14/2025
Karen Mayer Dwyer, CPA	2655	03/06/2025
KCS Wealth Advisors, LLC	5084	03/18/2025

Kenneth Howard Alford, CPA	1048	03/21/2025
Kenneth M. Bernard, CPA	4823	03/19/2025
Lisa A. Evans, CPA, (A PROFESSIONAL ACCOUNTING CORPORATION)	3865	03/13/2025
M. Dennis Wilson, Ltd., APAC	3480	04/09/2025
Marilyn G. Ciolino, CPA	3122	03/18/2025
Michael F. Schott, CPA	1640	03/17/2025
Michael K. Glover, CPA, APAC	2843	03/10/2025
Richard Buller CPA Services LLC	4622	03/19/2025
Richard A. Melancon, APAC	3161	04/23/2025
Robert J. McCoy, CPA	1548	03/19/2025
SB Accounting, LLC	5590	03/12/2025
Spicer Jeffries, LLP	5120	03/14/2025
Steirman, Whitfield and Co., PC	2815	03/16/2025
Troy D. Jones, CPA, LLC	3938	03/10/2025
W. Douglas LaCroix, CPA	4057	04/16/2025
Walter Brent Pearson, CPA	1577	03/14/2025
William R. Hulsey, APAC	3778	03/24/2025

C. CPA Firm Permit Applications, Reinstatements & Name Changes

The following Firms submitted applications for CPA Firm Permits. The Executive Director reviewed the applications and determined that the Firms satisfied all requirements. The Executive Director issued the Firm Permits, subject to Board ratification.

Upon motion by Mr. Hazel, seconded by Mrs. Lowe-Ardoin and unanimously adopted, the Board ratified the issuance of the following CPA Firm Permits (Items C1, 2, and 3):

1. New Firm Permits (13)

Firm Name	Firm Location	Firm Permit No.	Issue Date
Stephanie L West CPA LLC	LA	5786	02/03/2025
Stephanie A Rawlinson CPA LLC	LA	5787	02/03/2025
Bounpheng CPA LLC	LA	5788	02/07/2025
Josh Faubert, CPA LLC	LA	5789	02/07/2025
The Brasher Firm, LLC	LA	5790	02/07/2025
Neely Whites CPA, LLC	LA	5791	03/06/2025
Scotty McDaniel, CPA	LA	5792	03/06/2025
Beth M Hilton CPA, LLC	LA	5794	03/17/2025
Waldo J. Moret, Jr., CPA, LLC	LA	5795	04/01/2025
Allyson Love CPA	LA	5796	04/14/2025
Kerrie Cammack, CPA	LA	5797	04/14/2025
Blanchard CPA, PLLC	LA	5798	04/14/2025
Leslie Tax & Accounting Services, LLC	LA	5799	04/14/2025

*5793 skipped due to system testing by Thentia

2. Reinstatement of Firm Permits Expired In Prior Years (0)

There were none since the last Board Meeting.

3. CPA Firms – Change in Name or Legal Entity (4)

Firm Name	Firm Permit No.	Previous Firm Name:	Issue Date
Riess Company, LLC	2805	Riess & Company, CPAs, LLC	01/29/2025
Kingsbery & Daugherty CPAs, LLC	5608	Kingsbery & Daugherty CPAs, LLC	02/05/2025
Edward Merrick CPA APAC	2695	Merrick & Hogan, ACCPAs	02/13/2025
The J Group, LLC	5746	James R. Washington III, LLC	04/03/2025

D. CPA Firms Retired or Canceled (22)

Firm Name	Firm Permit No.	Issue Date
Jose Miranda, CPA	845	Prior to LAA
Hugh James Posner, CPA, APAC	1136	Prior to LAA
Barbara J. Davis, CPA	1305	Prior to LAA
Charles Peter Stiebing III, CPA	1670	Prior to LAA
Susan M. Whelan, CPA	1737	Prior to LAA
P. Dale Ladner, CPA	2016	Prior to LAA
Philip D. Wilkins, CPA	3142	Prior to LAA
Chris Friley, CPA, LLC	3159	Prior to LAA
James W. Johnson, Ltd, APC	3242	Prior to LAA
Donald J. Nici, CPA	3593	Prior to LAA
Darla S. Turner CPA APAC	3656	Prior to LAA
J. R. Edwards & Associates, LLC	4030	Prior to LAA
David L. Stokes, CPA	4226	2003
Christopher J. Dupre', CPA	4464	2005
Sanborn CPA, LLC	4550	2006
Susan B. Webb	4762	2009
Donna D. Williams, CPA, LLC	4869	2010
Christine R. Dunn, CPA, LLC	4966	2012
Beasley Mitchell & Co., LLP	5177	2014
Dye Financial Services, LLC	5628	2022
D W DeBlieux LLC	5687	2023
Amanda H. Moss, CPA, LLC	5753	2024

E. Firm Permit Name Requests

- 1) Ms. Mia Celino submitted the proposed Firm name Align Consulting, LLC considering the vast array of consulting services the firm will offer. Align Consulting LLC will provide professional consulting services, bookkeeping and financial statement preparation services.

Her request was provided for the Board’s review.

Upon motion by Mr. Hazel, seconded by Mrs. Alizadeh the Board approved the firm name Align Consulting LLC.

- 2) Ms. Rachel McGee-Johnson submitted the proposed Firm name Chronicles of Numbers, LLC to create a distinct and professional brand identity. Chronicles of Numbers, LLC was founded with the vision of building a minority-owned CPA firm that reflects excellence, integrity, and resilience.

Her request was provided for the Board’s review.

Upon motion by Mrs. Alizadeh, seconded by Mrs. Lowe-Ardoin the Board approved the firm name Chronicles of Numbers LLC.

IX. PEER REVIEW ITEMS

A. Peer Review Oversight Committee (PROC) Reports

Quarterly Report – The 2025 first quarter report and individual reports submitted by PROC Members on the AICPA Peer Review Program administered by the Society of Louisiana CPAs were provided for Board review.

B. Peer Review Results – Prior Years vs Current Year to Date

(Accumulated from Louisiana Society Peer Review program)

	2025	2024	2023	2022
Engagement Reviews	10	21	17	35
Pass	8	17	12	26
Pass w/def.	1	4	2	8
Fail	1	0	3	1
System Reviews	15	64	35	55
Pass	13	57	34	52
Pass w/def.	2	6	1	3

Fail	0	1	0	0
Grand Total	25	85	52	90
Engagement Reviews - Pass	16	32	24	49

C. Report on Selected Staff Activity Stemming from Peer Reviews

	Since 1/28/25 (Last Meeting Reported)	Calendar Year Jan. 2025	Calendar Year Jan. 2024	Calendar Year Jan. 2023	Calendar Year Jan. 2022
# Practice Restrictions	1	1	2	1	5
# Extensions	1	2	6	12	15
# Year End Changes	0	0	0	1	0
# First Fail Letters	2	2	6	5	12

X. RECURRING MATTERS AND DEFERRED ITEMS

A. Society of Louisiana CPAs (LCPA)

Ronald A. Gitz, II, CEO/Executive Director, LCPA reported on items of interest to the profession.

B. Proposal Supporting Additional Path to CPA Licensure Comment Period

On March 4, 2025 NASBA sent an email to all Executive Directors seeking comment regarding the proposed changes to the professional model law that would enable an additional path to CPA licensure. The changes would affect the Uniform Accountancy Act and reflect feedback gathered during a late 2024 exposure draft period. Comments are requested through May 3, 2025.

The Exposure Draft was provided for the Board’s review.

Ms. Benefield discussed.

XI. CPE ITEMS

A. Professional Ethics Requirement for 2026 – Update

For the past several CPE reporting periods, the Board required that CPAs complete Professional Ethics every other year.

For the 2024 reporting period, there was a mandatory 3-hour Ethics requirement.

Upon motion by Mrs. Alizadeh, seconded by Mrs. Lowe-Ardoin the Board has determined the next Professional Ethics mandate will be for the 2026 reporting period.

Board Chair, Mrs. Hutchinson, appointed Mrs. Alizadeh, Mr. Hazel, Mrs. Lowe-Ardoin as members of the Ethics Committee for the 2026 reporting period. The Board directed staff to move forward with sending invitations to interested potential vendors using the 2024 Ethics Course Guidelines for the 2026 Ethics course, requesting full course drafts by July 1, 2025.

B. 2024 CPE Extension Requests

At the October 2024 Board Meeting the Board, as in previous years, adopted a standardized policy for requests for CPE extensions for the 2024 report year. Bomani Brown was appointed Investigating Officer for determination in those matters.

The following extension requests were received:

66	CPE Extension Agreement (30-day extension to 1/31/25)
<u>15</u>	CPE Extension requiring a Consent Order (90-day extension to 3/31/25)
81	Total of CPE requests

C. 2023 CPE Shortages Update

A total of 170 CPAs were identified as having a CPE shortage. Of those, 159 CPAs fulfilled the necessary requirements to make up the deficiency by the deadline of December 31, 2024, while 11 did not. Letters were issued to the 159 CPAs, informing them that, in lieu of disciplinary action, their 2024 CPE hours will be subject to audit. They were instructed to submit all Certificates of Completion by March 20, 2025. The letters also emphasized their responsibility to fully comply with all CPE rules and deadlines, and warned that any future non-compliance may result in disciplinary action. Review of the submitted Certificates of Completion is ongoing.

For the 11 CPAs who failed to meet the requirements by the December 31, 2024 deadline, Consent Orders were issued. Of these, 9 have signed and returned the Consent Orders, one

intends to comply and one CPA has not responded.

159	Met Requirement by 12/31/2024
9	Signed and Returned Consent Orders
1	Pending return of signed Consent Order
1	No Response (will be switched to IA)
<u>170</u>	Total

XII. NEW MATTERS

A. Fee Increase

At the January Board Meeting the Board asked staff to pull numbers on the current revenue that is generated by fees. Louisiana Revised Statute 37:74.1 authorizes the Board to adopt rules for imposing and collecting fees. Under the current Board rules, the following fees may be charged, not to exceed the amounts listed below:

Application Fees	Not to Exceed:	Current Fees
Original certification application	\$250	\$100
Reciprocal certification application	\$120	\$100
Retired status application	\$50	\$50
Reinstatement of certificate application	\$500	\$200 plus delinquent fees*
Firm permit application	\$250	\$100
Annual Fees		
Renewal of certificate	\$120	\$100
Registration CPA inactive status	\$60	\$30
Registration CPA retired status	\$50	\$30
Renewal of firm permit	\$100	\$25
Plus per owner over 10 not to exceed	\$25 \$2500	\$15 \$2500
Notice of substantial equivalency	\$100	n/a
Other Fees		
Temporary (provisional) licenses	\$100	n/a
Replacement of a CPA certificate	\$50*	\$50
Transfer of grades transfer fee	\$50	\$25
Written verifications	\$50	\$25
Pre-Exam Evaluations	\$100	n/a
*Delinquent and other fees are cited in the Act		

A projection of revenue was included for the Board’s review.

Upon motion by Mrs. Lowe-Ardoin, seconded by Mr. Hazel the Board approved the following changes to the Board’s fees effective July 1, 2025:

Application Fees	New Fees Effective 7/1/2025
Reciprocal certification application	\$120.00
Reinstatement of certificate application	\$300 plus delinquent fees*
Firm permit application	\$150.00
Annual Fees	
Renewal of certificate	\$120.00
Registration CPA inactive status	\$50.00
Registration CPA retired status	\$50.00
Renewal of firm permit	\$50.00
Plus per owner over 10 not to exceed	\$25.00 \$2500.00
Notice of substantial equivalency	\$50.00
Other Fees	
Replacement of a CPA certificate	\$50.00
Transfer of grades transfer fee	\$50.00 plus application fee**
Written verifications	\$50.00
Pre-Exam Evaluations	\$50.00

B. Professional Service Contracts, Legal Services for Fiscal Year Ending June 30, 2026.

1. Adams and Reese, LLP

The professional service contract for Adams and Reese, LLP for fiscal year July 1, 2025 through June 30, 2026, in the anticipated budgeted amount of \$15,000 was presented to the Board for review and approval. The following resolution was read into the minutes for approval.

Upon motion by Mr. Hazel, seconded by Mrs. Lowe-Ardoin, by a vote of 4 to 0 the Board approved the professional service contract for Adams and Reese, LLP for the fiscal year July 1, 2025 through June 30, 2026, in the amount of \$15,000.

**THE STATE BOARD OF CERTIFIED PUBLIC ACCOUNTANTS OF
LOUISIANA**

RESOLUTION

The following Motion and Resolution was offered by Mr. Hazel who moved for its adoption, and seconded by Mrs. Lowe-Ardoin at the May 2025 meeting of the State Board of Certified Public Accountants of Louisiana (the “Board”):

WHEREAS, obtaining legal representation is a necessity for the Board in order to effectively enforce the Louisiana Accountancy Act and the Board Rules of Professional Conduct; and

WHEREAS, the Board's legal representation needs to be varied because of possible conflicts of interest in complaint cases where the Board would need a prosecuting attorney and an attorney to represent the Board's interest; and

WHEREAS, the Board's contract for legal services with Adams and Reese, LLP shall be executed for one fiscal year July 1, 2025 through June 30, 2026, at the following rates of pay, and not to exceed a maximum of \$15,000 for that period:

Three-Hundred Fifty and No/100 Dollars (\$350.00) per hour for the performance of such services by attorneys with 10 or more years of professional experience;

Two-Hundred Seventy-Five and No/100 Dollars (\$275.00) per hour for the performance of such services by attorneys with five or more but less than 10 years professional experience;

Two-Hundred Twenty-Five and No/100 Dollars (\$225.00) per hour for the performance of such services by attorneys with three or more but less than five years professional experience;

One Hundred Seventy-Five and No/100 Dollars (\$175.00) per hour for the performance of such services by attorneys with less than three years professional experience;

Eighty and No/100 Dollars (\$80.00) per hour for the performance of such services by non-attorney paralegals;

WHEREAS, this resolution shall take effect immediately.

WHEREAS in the event of claims brought in federal court seeking equitable relief, these claims may implicate the interests of the State of Louisiana, and so the Board agrees to provide advance written notice to the Louisiana Attorney General ten (10) business days before the next meeting and an opportunity for the Attorney General to express concerns directly to the Board in writing or in executive session before the Board:

- (1) proposes a settlement, accepts a proposed settlement, agrees to a consent decree, or enters any other agreement with any party in any federal action for declaratory or injunctive relief that is going to be or has been filed; or
- (2) files any document in any federal case in which (a) declaratory or injunctive relief has been granted against the Board, (b) final judgement dismissing the case has not been entered, and
- (c) at least 3 years have passed since any party seeking relief, including the USDOJ in an amicus capacity, filed any document in the case.

Accordingly, the Board authorizes and directs the law firm to provide the required notice to the Attorney General, release such information and documentation as the Attorney General may request in response to the notice, and generally cooperate with the Attorney General in regard to the notice.

THEREFORE, BE IT RESOLVED, that the State Board of Certified Public Accountants of Louisiana, pursuant to La. R.S. 42:262, does hereby retain and employ Adams and Reese, LLP as special counsel; and

BE IT FURTHER RESOLVED, that this Resolution and proposed contract described herein be submitted to the Attorney General for the State of Louisiana for approval.

The resolution having been submitted to a vote; the vote thereon was as follows:

YEAS:	<u>4</u>
NAYS:	<u>0</u>
ABSENT:	<u>2</u>
NOT VOTING:	<u>0</u>

Whereupon the Resolution was declared adopted by the State Board of Certified Public Accountants of Louisiana on the 1st day of May, 2025.

2. The Derbes Law Firm, LLC

The professional service contract for the Derbes Law Firm, LLC for fiscal year July 1, 2025 through June 30, 2026, in the anticipated budgeted amount of \$50,000 was presented to the Board for review and approval. The following resolution was read into the minutes.

Upon motion by Mrs. Lowe-Ardoin, seconded by Mr. Hazel, by a vote of 4 to 0 the Board approved the professional service contract for the Derbes Law Firm, LLC for fiscal year July 1, 2025 through June 30, 2026, in the amount of \$50,000.

**THE STATE BOARD OF CERTIFIED PUBLIC ACCOUNTANTS OF
LOUISIANA**

RESOLUTION

The following Motion and Resolution was offered by Mrs. Lowe-Ardoin who moved for its adoption, and seconded by Mr. Hazel at the May 2025 meeting of the State Board of Certified Public Accountants of Louisiana (the "Board"):

WHEREAS, obtaining legal representation is a necessity for the Board in order to effectively enforce the Louisiana Accountancy Act and the Board Rules of Professional Conduct; and

WHEREAS, the Board's legal representation needs to be varied because of possible conflicts of interest in complaint cases where the Board would need a prosecuting attorney and an attorney to represent the Board's interest; and

WHEREAS, the Board's contract for legal services with the Derbes Law Firm, LLC, shall be executed for one fiscal year July 1, 2025 through June 30, 2026, at the following rates of pay, and not to exceed a maximum of \$50,000 for that period:

Three-Hundred Fifty and No/100 Dollars (\$350.00) per hour for the performance of such services by attorneys with 10 or more years of professional experience;

Two-Hundred Seventy-Five and No/100 Dollars (\$275.00) per hour for the performance of such services by attorneys with five or more but less than 10 years professional experience;

Two-Hundred Twenty-Five and No/100 Dollars (\$225.00) per hour for the performance of such services by attorneys with three or more but less than five years professional experience;

One Hundred Seventy-Five and No/100 Dollars (\$175.00) per hour for the performance of such services by attorneys with less than three years professional experience;

Eighty and No/100 Dollars (\$80.00) per hour for the performance of such services by non-attorney paralegals;

WHEREAS, this resolution shall take effect immediately.

WHEREAS in the event of claims brought in federal court seeking equitable relief, these claims may implicate the interests of the State of Louisiana, and so the Board agrees to provide advance written notice to the Louisiana Attorney General ten (10) business days before the next meeting and an opportunity for the Attorney General to express concerns directly to the Board in writing or in executive session before the Board:

(1) proposes a settlement, accepts a proposed settlement, agrees to a consent decree, or enters any other agreement with any party in any federal action for declaratory or injunctive relief that is going to be or has been filed; or

(2) files any document in any federal case in which (a) declaratory or injunctive relief has been granted against the Board, (b) final judgement dismissing the case has not been entered, and

(c) at least 3 years have passed since any party seeking relief, including the USDOJ in an amicus capacity, filed any document in the case.

Accordingly, the Board authorizes and directs the law firm to provide the required notice to the Attorney General, release such information and documentation as the Attorney General

may request in response to the notice, and generally cooperate with the Attorney General in regard to the notice.

THEREFORE, BE IT RESOLVED, that the State Board of Certified Public Accountants of Louisiana, pursuant to La. R.S. 42:262, does hereby retain and employ the Derbes Law Firm, LLC, as special counsel; and

BE IT FURTHER RESOLVED, that this Resolution and proposed contract described herein be submitted to the Attorney General for the State of Louisiana for approval.

The resolution having been submitted to a vote; the vote thereon was as follows:

YEAS:	<u>4</u>
NAYS:	<u>0</u>
ABSENT:	<u>2</u>
NOT VOTING:	<u>0</u>

Whereupon the Resolution was declared adopted by the State Board of Certified Public Accountants of Louisiana on the 1st day of May, 2025.

3. Shows, Cali & Walsh, LLP

The professional service contract for Shows, Cali & Walsh, LLP for fiscal year July 1, 2025 through June 30, 2026, in the anticipated budgeted amount of \$10,000 was presented to the Board for review and approval. The following resolution was read into the minutes. .

Upon motion by Mrs. Lowe-Ardoin, seconded by Mr. Hazel, by a vote of 4 to 0 the Board approved the professional service contract for Shows, Cali & Walsh, LLP for fiscal year July 1, 2025 through June 30, 2026, in the amount of \$10,000.

THE STATE BOARD OF CERTIFIED PUBLIC ACCOUNTANTS OF LOUISIANA

RESOLUTION

The following Motion and Resolution was offered by Mrs. Lowe-Ardoin who moved for its adoption, and seconded by Mr. Hazel at the May 2025 meeting of the State Board of Certified Public Accountants of Louisiana (the “Board”):

WHEREAS, obtaining legal representation is a necessity for the Board in order to effectively enforce the Louisiana Accountancy Act and the Board Rules of Professional Conduct; and

WHEREAS, the Board's legal representation needs to be varied because of possible conflicts of interest in complaint cases where the Board would need a prosecuting attorney and an attorney to represent the Board's interest; and

WHEREAS, the Board's contract for legal services with Shows, Cali & Walsh, LLP shall be executed for one fiscal year July 1, 2025 through June 30, 2026, at the following rates of pay, and not to exceed a maximum of \$10,000 for that period:

Three-Hundred Fifty and No/100 Dollars (\$350.00) per hour for the performance of such services by attorneys with 10 or more years of professional experience;

Two-Hundred Seventy-Five and No/100 Dollars (\$275.00) per hour for the performance of such services by attorneys with five or more but less than 10 years professional experience;

Two-Hundred Twenty-Five and No/100 Dollars (\$225.00) per hour for the performance of such services by attorneys with three or more but less than five years professional experience;

One Hundred Seventy-Five and No/100 Dollars (\$175.00) per hour for the performance of such services by attorneys with less than three years professional experience;

Eighty and No/100 Dollars (\$80.00) per hour for the performance of such services by non-attorney paralegals;

WHEREAS, this resolution shall take effect immediately.

WHEREAS in the event of claims brought in federal court seeking equitable relief, these claims may implicate the interests of the State of Louisiana, and so the Board agrees to provide advance written notice to the Louisiana Attorney General ten (10) business days before the next meeting and an opportunity for the Attorney General to express concerns directly to the Board in writing or in executive session before the Board:

- (1) proposes a settlement, accepts a proposed settlement, agrees to a consent decree, or enters any other agreement with any party in any federal action for declaratory or injunctive relief that is going to be or has been filed; or
- (2) files any document in any federal case in which (a) declaratory or injunctive relief has been granted against the Board, (b) final judgement dismissing the case has not been entered, and
- (c) at least 3 years have passed since any party seeking relief, including the USDOJ in an amicus capacity, filed any document in the case.

Accordingly, the Board authorizes and directs the law firm to provide the required notice to the Attorney General, release such information and documentation as the Attorney General

may request in response to the notice, and generally cooperate with the Attorney General in regard to the notice.

THEREFORE, BE IT RESOLVED, that the State Board of Certified Public Accountants of Louisiana, pursuant to La. R.S. 42:262, does hereby retain and employ Shows, Cali & Walsh, LLP as special counsel; and

BE IT FURTHER RESOLVED, that this Resolution and proposed contract described herein be submitted to the Attorney General for the State of Louisiana for approval.

The resolution having been submitted to a vote; the vote thereon was as follows:

YEAS:	<u>4</u>
NAYS:	<u>0</u>
ABSENT:	<u>2</u>
NOT VOTING:	<u>0</u>

Whereupon the Resolution was declared adopted by the State Board of Certified Public Accountants of Louisiana on the 1st day of May, 2025.

C. Renewal of Contracts for Current PROC Members

Contracts for the current PROC members were prepared and ready for the PROC members' signature. The contracts are for \$150 per hour with a maximum of \$6,000.

Mr. John Charles Parker, II, CPA has agreed to serve as a PROC member for the six-month period, ending December 31, 2025.

Mr. Neil Ferrari, CPA has been recommended for the PROC Committee. He has expressed his interest and a sample contract was sent to him for review.

The Board is asked to consider whether to offer the contracts to the current PROC members, Mr. Kenneth Pavy, II for the July 1, 2025 – June 30, 2026 fiscal year, and John Charles Parker, CPA for the period from July 1, 2025 through December 31, 2025, and Mr .Neil Ferrari for the period from July 1, 2025-June 30, 2026.

Samples of the 12- and 6-month contracts were attached for the Board's review.

Upon motion by Mr. Hazel, seconded by Mrs. Alizadeh, the Board approved the contract for Mr. Pavy for the fiscal year 2025 – 2026.

Upon motion by Mr. Hazel, seconded by Mrs. Lowe-Ardoin, the Board approved the contract for Mr. Parker for the period from July 1, 2025 through December 31, 2025.

Upon motion by Mr. Hazel, seconded by Mrs. Lowe-Ardoin, the Board approved the contract for Mr. Ferrari for the fiscal year 2025 – 2026.

D. Credit Extension Requests to Follow District of Columbia Board’s Decision

On February 19, 2025 NASBA sent out communication to all State Board’s as a response to the recent decision by the District of Columbia and Indiana’s Board’s decision to automatically extend all credit from June 30, 2025 to December 31, 2025. The email from Patricia Hartman, NASBA Director of Client Services, was included for Board review as well as a compilation of email requests our office has received from CPA candidates inquiring as to whether our Board will follow suit. Each of the candidates has one section credit that is due to expire on June 30, 2025.

The emails were included for the Board’s review.

This item was deferred to the July 2025 Board Meeting.

E. Uniform CPA Examination Candidate Fees 2025-2026

NASBA notified State Boards on March 13, 2025 regarding an increase in candidate fees for the CPA examination in 2026. The cost per section increased from \$257.64 to \$262.64 on January 1, 2025 and will increase to \$265.57 effective January 1, 2026. Effective January 1, 2026 is a combination of an increase in the Prometric section fee from \$90.88 to \$93.61 and Prometric Security fee from \$6.76 to \$6.96.

The communication was provided for the Board’s review.

F. Audit by Louisiana Property Assistance Agency (LPAA)

LPAA conducted a property inventory audit on April 8, 2025 in the Board’s office. The audit results are pending. A formal report is expected to be issued by LPAA shortly.

XIII. INFORMATION ITEMS AND ANNOUNCEMENTS

A. 2025 Renewals

On February 25, 2025, Board staff contacted 200 active CPAs who had not yet renewed, via both phone and email.

On February 27, 2025, an email notice was sent to 123 CPA firms that had not renewed as of that date.

On February 28, 2025, email notices were also sent to 406 inactive CPAs and 80 CPA-Retired status individuals who had not yet renewed.

As of April 29, 2025, the Board had the following information:

	Registered/Approved
CPA Active	7,119
CPA Inactive	2,058
CPA Retired	408
Firms	1,716
Total	11,301

XIV. REPORTS ON CONFERENCES/MEETINGS

- A. NASBA’s 30th Annual Conference for Board of Accountancy Legal Counsel**
 March 25-27, 2025
 Clearwater Beach, FL

Mr. Brown attended.

- B. NASBA’s 43rd Annual Conference for Executive Directors and Board Staff**
 March 25-27, 2025
 Clearwater Beach, FL

Ms. Benefield and Ms. Singleton attended.

- C. LCPA Educator’s Conference**
 April 11, 2025
 Lafayette, LA

Ms. Benefield and Ms. Singleton presented on the CPA Pipeline as guest speakers with Ron Gitz.

XV. FUTURE MEETING / CONFERENCE DATES

- A. NASBA’s Western Regional Meeting**
 June 17-19, 2025
 New Orleans, LA

Mrs. Hutchinson, Mrs. Alizadeh, Ms. Benefield and Ms. Singleton plan to attend.

- B. NASBA’s Eastern Regional Meeting**
 June 24-26, 2025
 Philadelphia, PA

- C. PSHRA (Public Sector HR Association) Annual Conference**
 September 29- October 1, 2025
 Cleveland, OH

Ms. Singleton plans to attend.

D. NASBA’s 118th Annual Meeting

October 26-29, 2025

Chicago, IL

Mrs. Hutchinson and Ms. Benefield plan to attend.

XVI. UPCOMING STATE BOARD OFFICE HOLIDAYS

May 26, 2025

Memorial Day

June 19, 2025

Juneteenth Day

July 4, 2025

Independence Day

XVII. NEXT BOARD MEETINGS

A. Future Board Meetings

Thursday, July 31, 2025 through Friday, August 1, 2025 had been previously reserved for the July 2025 Board meeting, but was rescheduled to Monday July 28, 2025 through Tuesday July 29, 2025. If an administrative hearing is necessary, a date will be determined.

Tuesday, October 21, 2025 through Wednesday, October 22, 2025 had been previously reserved for the October 2025 Board meeting, but was rescheduled to Thursday, November 6, 2025 through Friday, November 7, 2025. If an administrative hearing is necessary, a date will be determined.

B. January 2026 Board Meeting

A date for the January 2026 Board Meeting will be determined at the July Board Meeting.

XVIII. EXECUTIVE SESSION MATTERS

In order to conduct administrative hearings, report on the status of compliance with Board Decisions and Consent Orders and status of investigations, and to address other executive session matters, an executive session was convened and called to order by Chair Mrs. Hutchinson on May 1, 2025 upon motion(s) made, as follows:

Upon motion by Mr. Hazel, seconded by Mrs. Alizadeh the Board went into executive session at 1:46 p.m.

Upon motion by Mr. Hazel, seconded by Mrs. Lowe-Ardoin, the executive session adjourned at 2:00 p.m.

XIX. DISPOSITION OF MATTERS DISCUSSED IN EXECUTIVE SESSION

The Board considered the matters reported on and discussed in Executive Session, and considered motions and voted on those matters where applicable.

A. Consideration of Consent Order – File No. 2025-4
(Investigating Officer Mr. Brown)

Upon motion by Mr. Hazel, seconded by Mrs. Alizadeh, the Board, by a vote of 4-0 approved the Consent Order in this matter. Mr. Bergeron and Mrs. Honoré Thomas were not present to vote.

B. Consideration of Consent Order – File No. 2025-5
(Investigating Officer Mr. Brown)

Upon motion by Mrs. Lowe-Ardoin, seconded by Mr. Hazel, the Board, by a vote of 4-0 approved the Consent Order in this matter. Mr. Bergeron and Mrs. Honoré Thomas were not present to vote.

C. Consideration of Consent Order – File No. 2025-8
(Investigating Officer Mr. Brown)

Upon motion Mr. Hazel, seconded by Mrs. Lowe-Ardoin, the Board, by a vote of 4-0 approved the Consent Order in this matter. Mr. Bergeron and Mrs. Honoré Thomas were not present to vote.

D. Consideration of Consent Order – File No. 2025-9
(Investigating Officer Mr. Brown)

Upon motion Mr. Hazel, seconded by Mrs. Lowe-Ardoin, the Board, by a vote of 4-0 approved the Consent Order in this matter. Mr. Bergeron and Mrs. Honoré Thomas were not present to vote.

E. Consideration of Consent Order – File No. 2025-10
(Investigating Officer Mr. Brown)

Upon motion Mr. Hazel, seconded by Mrs. Lowe-Ardoin, the Board, by a vote of 4-0 approved the Consent Order in this matter. Mr. Bergeron and Mrs. Honoré Thomas were not present to vote.

F. Consideration of Consent Order – File No. 2025-11
(Investigating Officer Mr. Brown)

Upon motion Mr. Hazel, seconded by Mrs. Alizadeh, the Board, by a vote of 4-0 approved the Consent Order in this matter. Mr. Bergeron and Mrs. Honoré Thomas were not present to vote.

G. Consideration of Consent Order – File No. 2025-12
(Investigating Officer Mr. Brown)

Upon motion Mrs. Lowe-Ardoin, seconded by Mr. Hazel, the Board, by a vote of 4-0 approved the Consent Order in this matter. Mr. Bergeron and Mrs. Honoré Thomas were not present to vote.

H. Consideration of Consent Order – File No. 2025-13
(Investigating Officer Mr. Brown)

Upon motion Mr. Hazel, seconded by Mrs. Alizadeh, the Board, by a vote of 4-0 approved the Consent Order in this matter. Mr. Bergeron and Mrs. Honoré Thomas were not present to vote.

I. Files Recommended to be Closed with No Cause for Further Action

File No. 2020-64	File No. 2023-42	File No. 2024-37
File No. 2024-38	File No. 2024-39	File No. 2024-41
File No. 2024-43	File No. 2024-45	File No. 2024-46
File No. 2024-47	File No. 2024-50	File No. 2025-2
File No. 2025-3	File No. 2025-15	File No. 2025-16
File No. 2025-17	File No. 2025-19	File No. 2025-23
File No. 2025-25	File No. 2025-26	File No. 2025-27

Upon motion by Mr. Hazel, seconded by Mrs. Lowe-Ardoin, the Board found no cause for further action and officially closed the above files.

J. Files Recommended Closed with No Cause for Action

File No. 2024-23	File No. 2024-27
File No. 2025-6	File No. 2025-21
File No. 2025-22	

Upon motion by Mr. Hazel, seconded by Mrs. Lowe-Ardoin, the Board found no cause for action and closed the above files.

A. Acceptance of Reports

Upon motion by Mr. Hazel, seconded by Mrs. Alizadeh the Board unanimously accepted the reports made by each respective Investigative Officer on the status of their investigative file and other reports on status of matters provided by Board staff.

XX. ADJOURNMENT

Thursday, May 1, 2025:

There being no further business to discuss, upon motion by Mr. Hazel, seconded by Mrs. Alizadeh and unanimously adopted, the meeting adjourned at 2:05 p.m. on Thursday, May 1, 2025.